



ORA
GOLD LIMITED

ASX:OAU

INVESTOR PRESENTATION

October 2024



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This Presentation contains OAU's Exploration Results. The information in this Presentation that relates to OAU's Exploration Results has been extracted from OAU's previous ASX announcements, including: "New High Grade Gold Intersections at Crown Prince" dated 14 May 2024. "Additional High-Grade Intersection at Crown Prince" dated 18 March 2024. "Further Shallow High-Grade Gold Intercepts at Crown Prince Deposits" dated 24 October 2023. "Crown Prince Delivers Further High Grade Gold Results" dated 23 August 2023. "Crown Prince Delivers Further Outstanding High Grades" dated 8 May 2023. "Assays Confirm Crown Prince Gold Discovery" dated 12 December 2017.

Copies of these announcements are available at www.asx.com.au or www.ora.gold/asx-announcements. The Competent Person for these announcements was Mr Costica Vieru. OAU confirms that it is not aware of any new information or data that materially affects the information included in those announcements and OAU confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from those announcements. This Presentation contains estimates of OAU's Mineral Resources. The information in this Presentation that relates to OAU's Mineral Resources has been extracted from OAU's previous ASX announcements, including: "Crown Prince Mineral Resource Increases to 240koz" dated 6 February 2024.

Copies of these announcements are available at www.asx.com.au or www.ora.gold/asx-announcements. The Competent Person for these announcements was Mr Costica Vieru and Mr Brian Fitzpatrick. OAU confirms that it is not aware of any new information or data that materially affects the information included in those announcements and, in relation to the estimates of OAU's Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed. OAU confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from those announcements.

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Advanced Murchison Gold Explorer



Located in the heart of the prolific Murchison gold district

Ora's flagship Garden Gully Gold Project is located in the highly prospective Abbotts Greenstone Belt north of Meekatharra, with close proximity to numerous operating gold mines and processing facilities



Shallow high-grade Mineral Resource of 240koz at 4.1g/t Au at Crown Prince

Southeastern Zone (SEZ) transformational for the Crown Prince Mineral Resource Estimate, which sits on a granted mining lease, remains open at depth and along strike, and demonstrates excellent underground potential



Near resource and regional exploration upside

New high-grade mineralised zones at the north-eastern end of SEZ and Crown Prince East (350m from SEZ) are being further delineated, and regional exploration programs across Ora's commanding 677km² tenure package are ongoing



Westgold Strategic Alliance provides a clear pathway to production

Provides Ora with a clear pathway to commercialising Crown Prince, validates the quality of the deposit and enables Ora to leverage Westgold's expertise and infrastructure to fast-track the development of Crown Prince



Building the Crown Prince value proposition with an experienced team

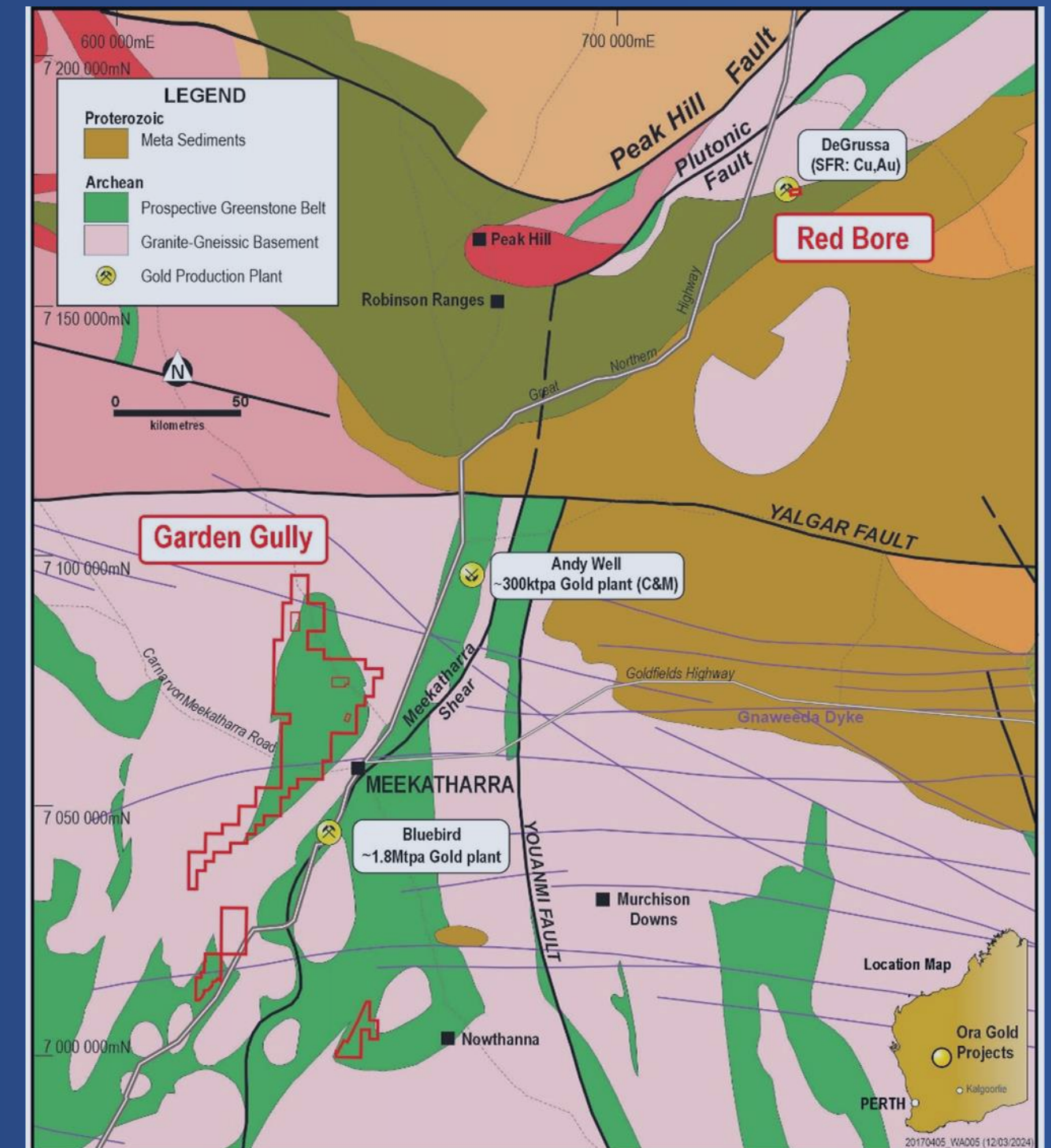
Dual track strategy of active drilling and exploration programs to test for extensions & near-resource high-grade gold mineralisation and advancing detailed technical, development and mining proposal workstreams driven by an experienced team

Garden Gully Gold Project



Located in the heart of the prolific Murchison gold district

- Ora's flagship Garden Gully Gold Project is located in the highly prospective Abbotts Greenstone Belt north of well established gold centre, Meekatharra, Western Australia
 - Structurally deformed, prospective and mineralised Archean greenstone belt
 - The Abernethy shear zone is a major regional structure which runs through the eastern part of the belt
 - Ora's gold prospects located on the eastern side of the greenstone belt
- Close proximity to numerous operating gold mines and within 200km of 5 operating gold processing facilities
- Ora commands a substantial 677km² tenure position, which includes granted Mining Leases over the Crown Prince, Abbotts and Lydia gold prospects
- Circa 20km north of Meekatharra town, supporting efficient logistics

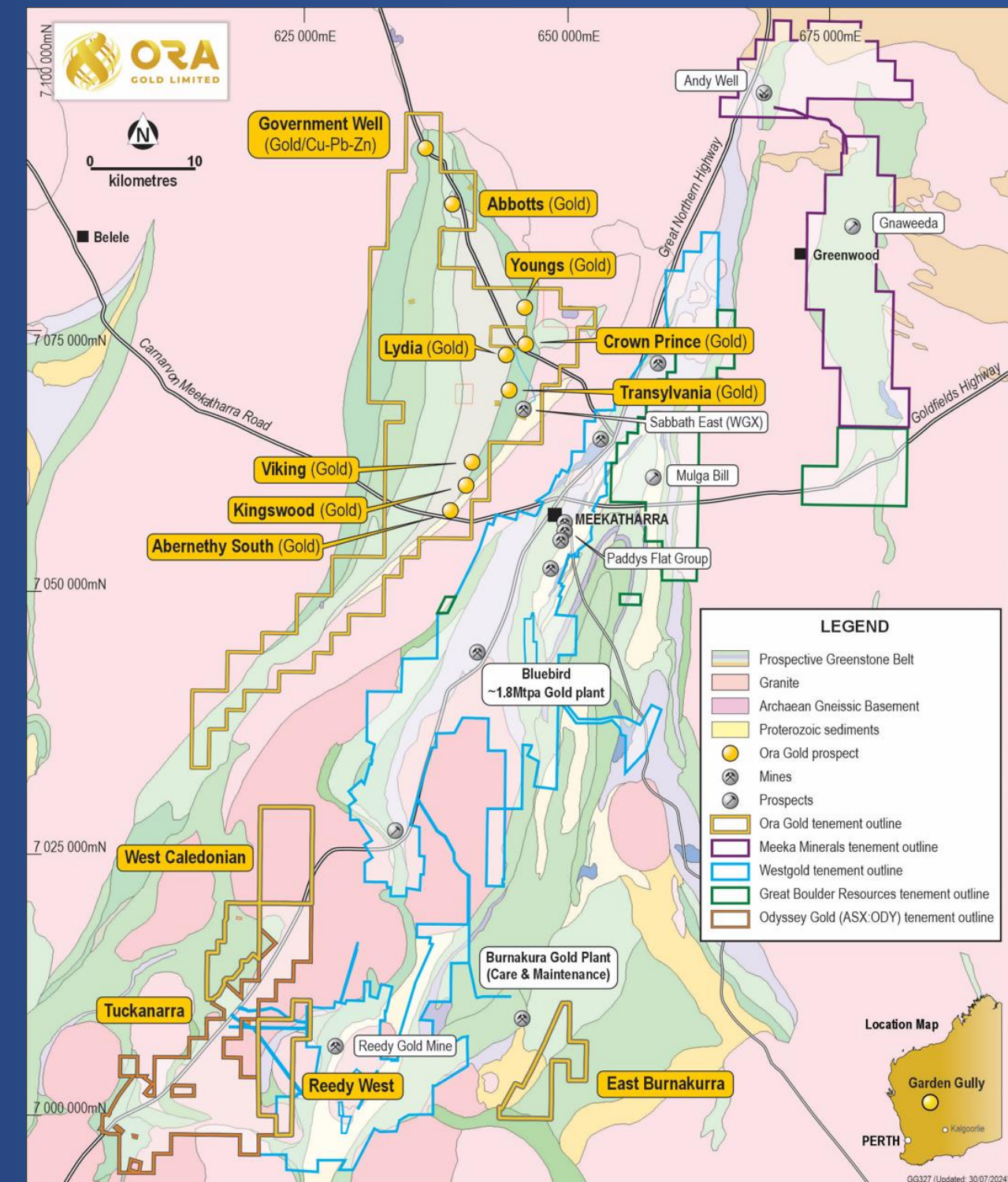


Regional Geology & Prospect Location



Belt scale tenure holding with multiple prospects

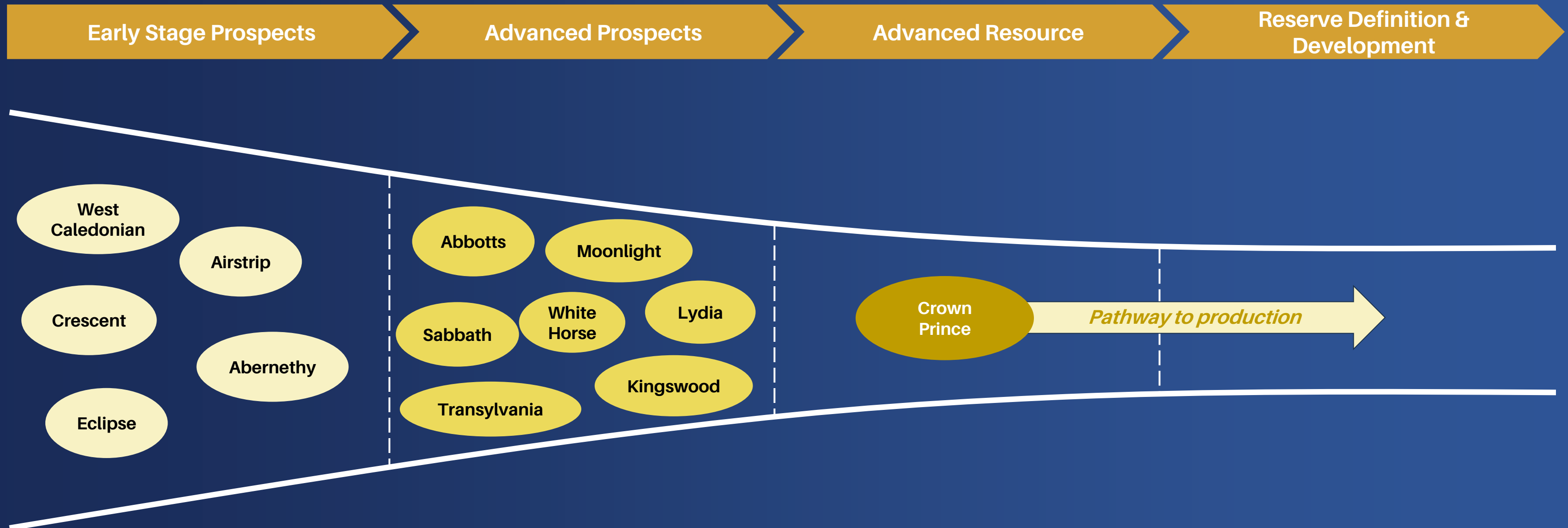
- Gold in the Abbots greenstone belt is more prevalent on the eastern side of the belt
 - Gold occurrences in N-S trending splays off the Abernethy shear zone
 - Crown Prince Prospect is one of several advanced projects in the belt
- Structure (geophysics) and regional geochemistry used for targeting
- Ora's substantial 677km² tenure position covers most of the important structures in the belt
- Gold mineralisation along favourable horizons and splays from the Abernethy shear zone are targeted with regional drilling and geochemistry then followed up with detailed prospect level geological interpretations
- Abbots, Lydia and Crescent are key prospects for growth in resources



Exploration and Development Pipeline



Ora has a strong pipeline of exploration and development prospects at its flagship Garden Gully Gold Project



** Crown Prince, Lydia, Abbotts, and Crescent are situated on Granted Mining Leases significantly reducing time to commercialisation **

Westgold Strategic Alliance and Placement



Provides a clear pathway to commercialising Crown Prince, validates the quality of the deposit and enables Ora to leverage Westgold's expertise and infrastructure to fast-track the development of Crown Prince

- Ora has entered into a binding agreement with dominant gold miner in the Murchison region, Australian gold producer Westgold Resources Limited in relation to a:
 - Strategic Alliance with the primary aim of fast tracking the development of Ora's Crown Prince deposit into production; and
 - Strategic Placement of \$6.0m at \$0.0045 per share, equivalent to a fully diluted 15.0% (undiluted 18.7%) pro forma shareholding in Ora
- As part of the Strategic Alliance, Ora and Westgold are to agree the terms of a proposed ore purchase agreement (OPA)
 - Crown Prince, which hosts a Mineral Resource of 240koz at 4.1g/t Au is located approximately 33km from Westgold's 1.6 – 1.8Mtpa Bluebird Mill
- A key term of the OPA will include Ora granting to Westgold a right of first refusal in respect of future purchase of all ore produced from any tenements owned by Ora (as at Strategic Placement Settlement), to be processed at Bluebird
- In addition to the OPA, the Strategic Alliance may also encompass other strategic collaboration initiatives such as access to Westgold's expertise and infrastructure



Corporate Overview



Capital Structure

OAU:ASX		Current
Share Price	\$	0.008
Ordinary Shares on Issue	#	7,141.2m
Options & Performance Rights	#	1,759.9m
Market Capitalisation (undiluted)	\$	\$57.1m
Cash (end Sept, unaudited)	\$	\$3.4m
Debt (as at 15-May-24)	\$	Nil
Enterprise Value	\$	\$53.7m

Board & Management



**ALEX
PASSMORE**
—
CEO



**RICK
CRABB**
—
Non-Executive
Chairman



**FRANK
DEMARTE**
—
Executive
Director & Co
Sec

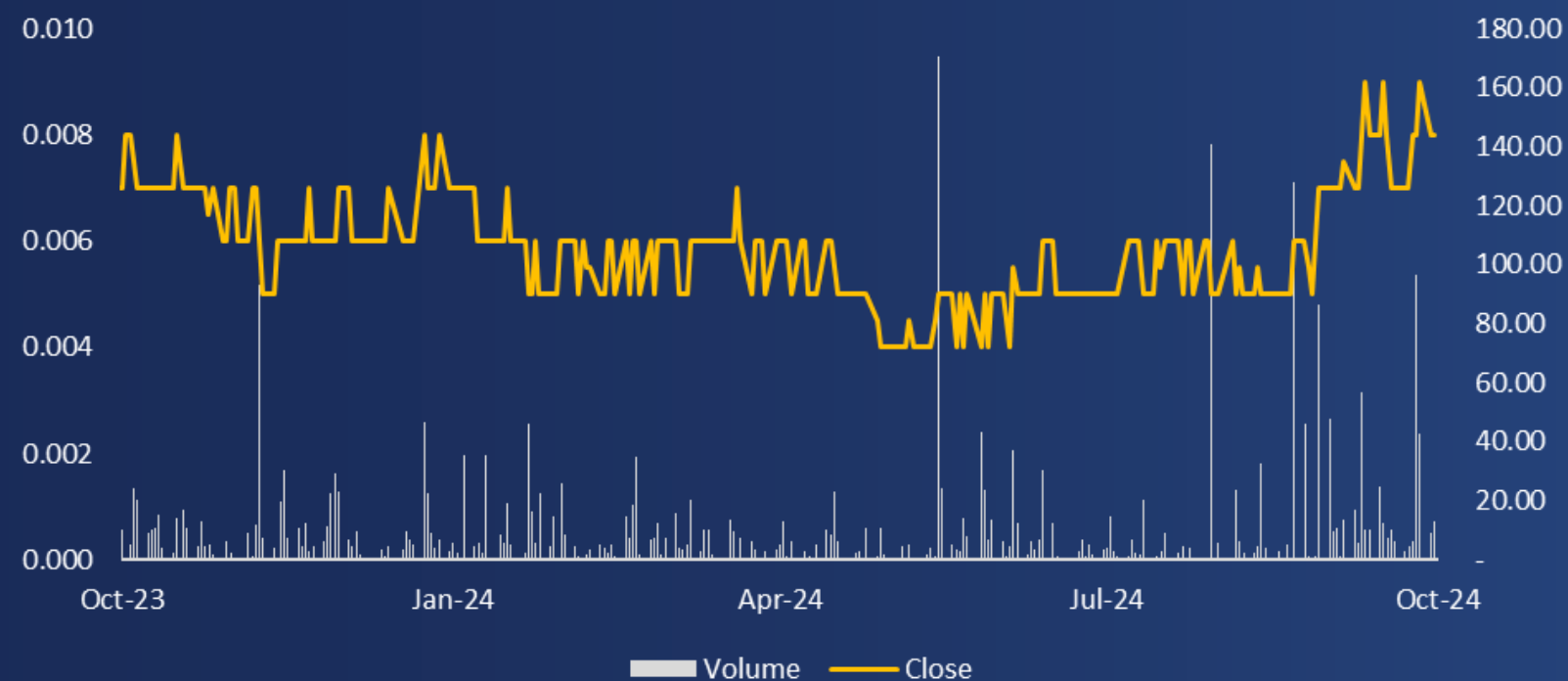


**MAL
RANDALL**
—
Non-Executive
Director

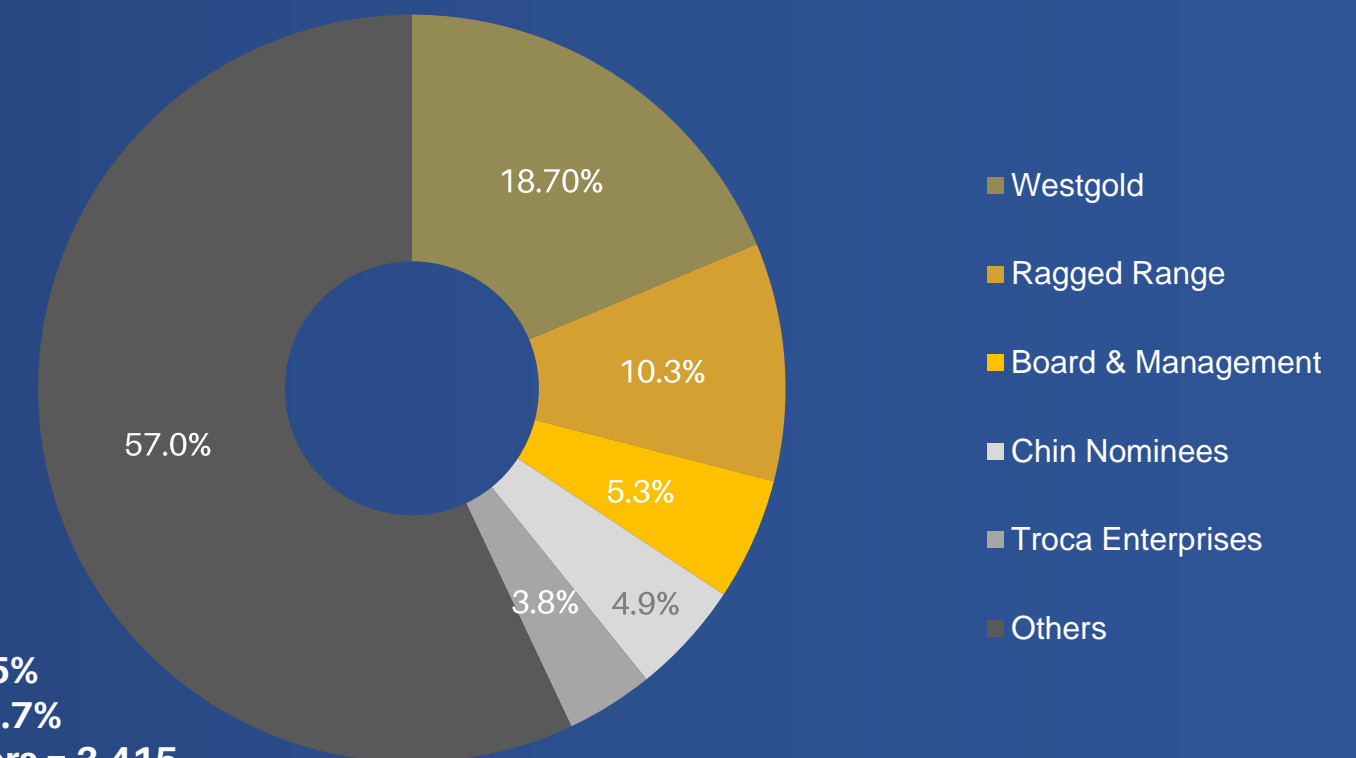


**COSTICA
VIERU**
—
Exploration
Manager

Share Price Performance



Major Shareholders

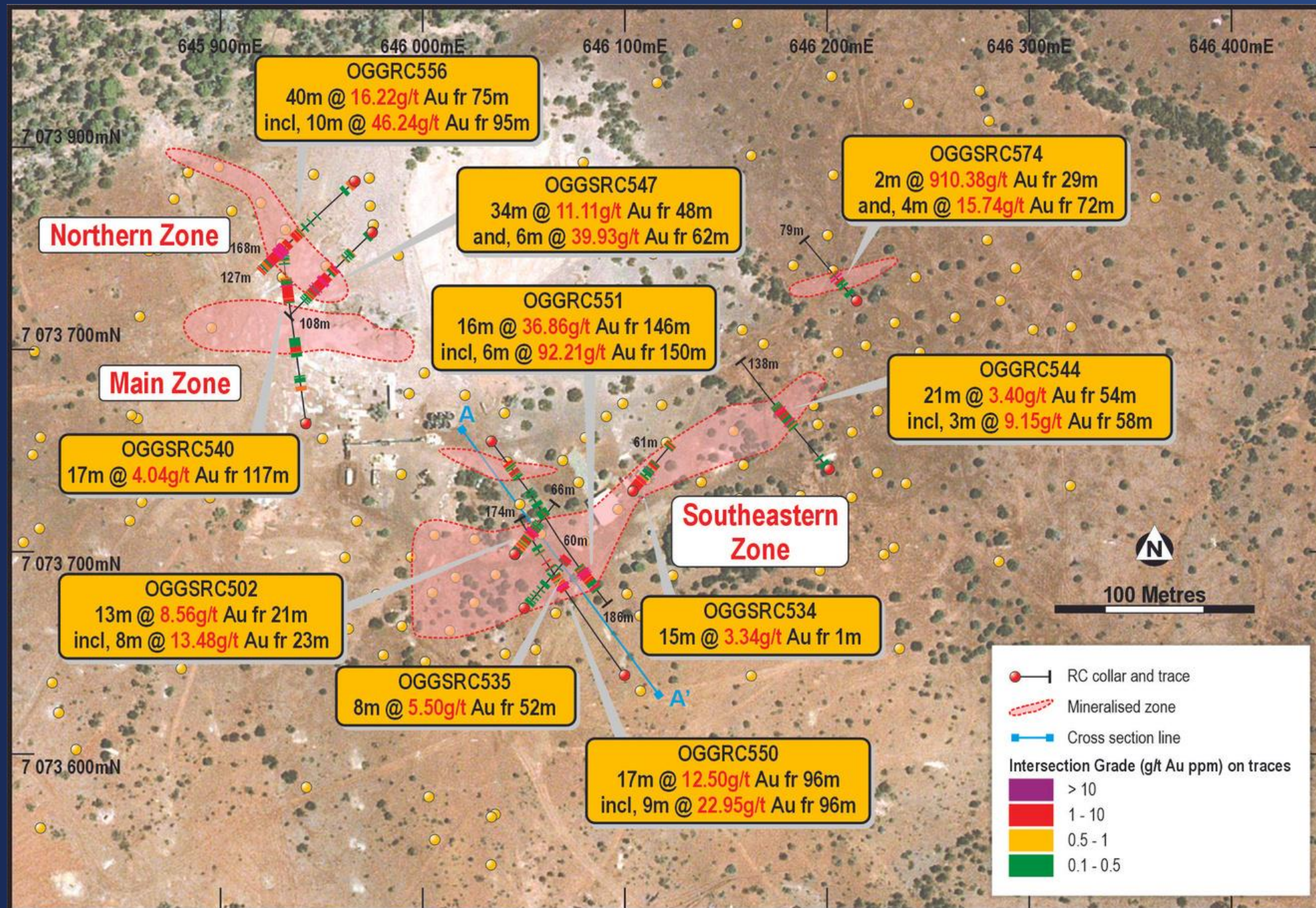


Top 20 = 60.5%
Top 100 = 79.7%
Shareholders = 3,415

Crown Prince Prospect



High-grade mineralisation in offset dilational jogs, which have then undergone folding and shearing



Better intercepts at Crown Prince include:

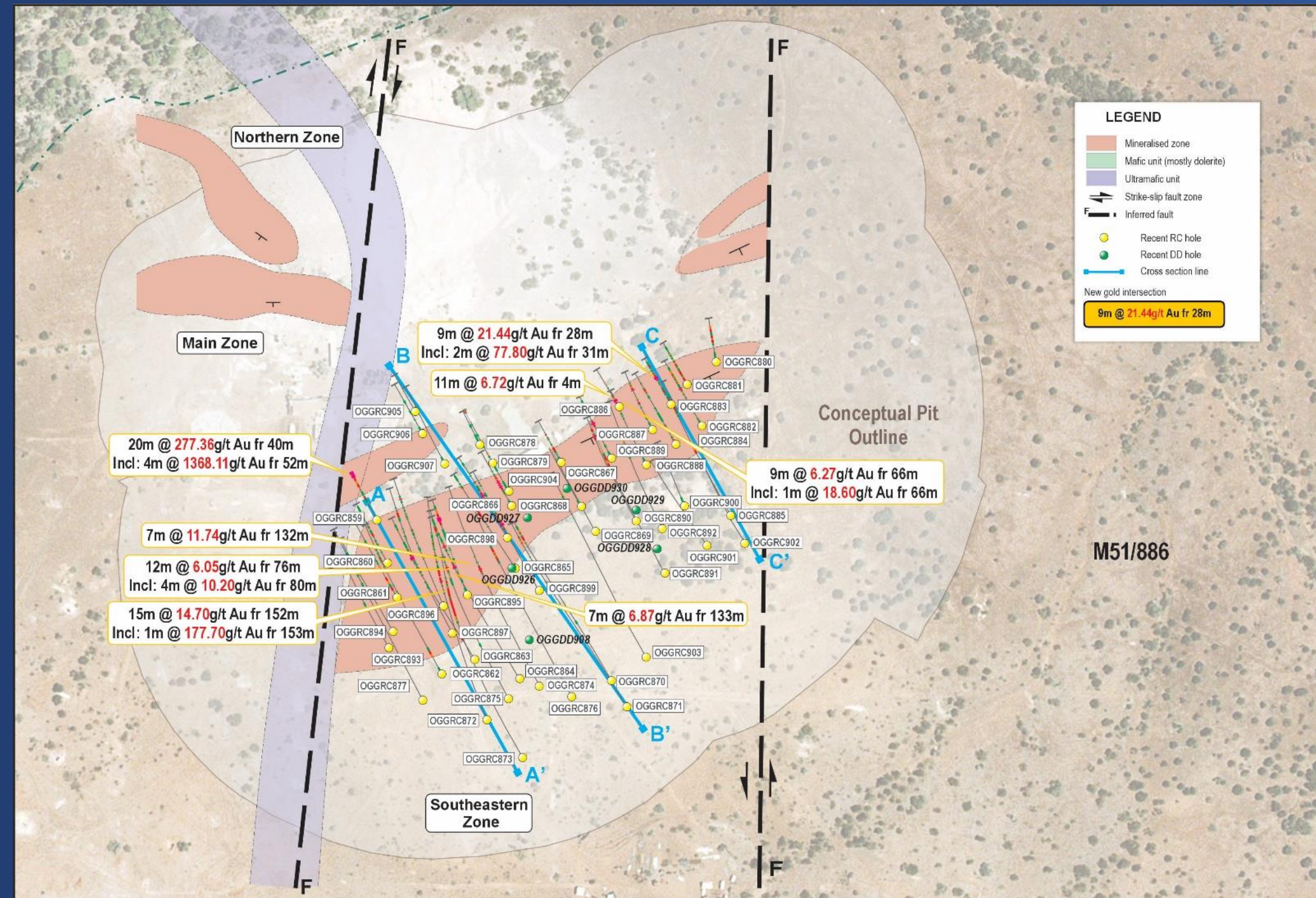
- **2m at 910.38g/t Au** from 29m and **4m at 15.74g/t Au** from 72m in OGSRC574 (Southeastern Zone)
- **40m at 16.22g/t Au** from 75m incl. **10m at 46.24g/t Au** from 95m in OGGRC556 (Main Zone)
- **17m at 12.50g/t Au** from 96m incl. **9m at 22.95g/t Au** from 96m in OGGRC550 (Southeastern Zone)
- **16m at 36.86g/t Au** from 146m incl. **6m at 92.21g/t Au** from 150m in OGGRC551 (Southeastern Zone)
- **21m at 3.40g/t Au** from 54m incl. **3m at 9.15g/t Au** from 58m in OGGRC544 (Southeastern Zone)
- **13m at 8.56g/t Au** from 21m incl. **8m at 13.48g/t Au** from 23m in OGSRC502 (Southeastern Zone)
- **34m at 11.11g/t Au** from 48m incl. **6m at 39.93g/t Au** from 62m in OGGRC547 (Main Zone)
- **15m at 3.44g/t Au** from 1m in OGSRC534 (Southeastern Zone)
- **8m at 5.50g/t Au** from 52m in OGSRC535 (Southeastern Zone)
- **17m at 4.04g/t Au** from 117m in OGGRC540 (Main Zone)

Crown Prince Prospect



Infill drilling confirms the Crown Prince resource model

- A recently completed 7,500m 66-hole infill RC drilling program has been completed at Crown Prince Project
- This program demonstrated good continuity of mineralisation given the style of gold ore body at a drill spacing (indicated) around 15m x 15m density
- Hangingwall and footwall lodes within a conceptual pit now better defined
- This infill drilling has generally confirmed gold mineralisation modelling and has upgraded the quality in many areas.

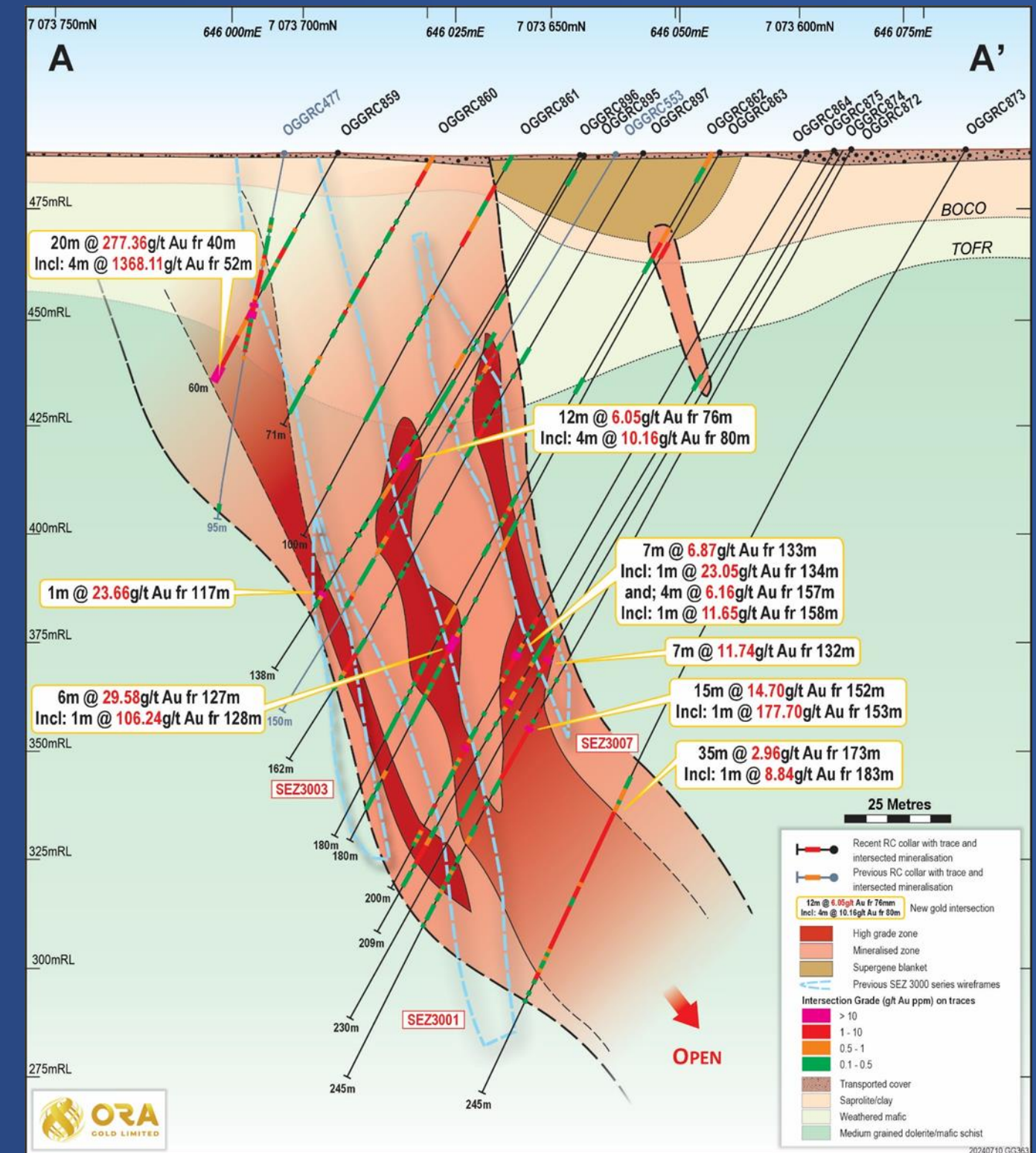


Crown Prince: Southeastern Zone



High-grade Southeastern Zone; plunging fold, mineralisation concentrated in fold hinge and along eastern flank

- Southeastern Zone (SEZ) continues to return high-grade gold intercepts
 - 20m at 277g/t Au from 40m including 4m at 1,368g/t Au from 52m (OGGRC859)
 - 15m at 14.7g/t Au from 152m (OGGRC872)
 - 9m at 21.44g/t Au from 28m including 2m at 77.8g/t Au from 31m (OGGRC883)
 - 7m at 11.74g/t Au from 132m (OGGRC874)
 - 11m at 6.72g/t Au from 4m (OGGRC886)
 - 12m at 6.05g/t Au from 76m including 4m at 10.2g/t Au from 80m (OGGRC895)
 - 9m at 6.27g/t Au from 66m including 1m at 18.6g/t Au from 66m (OGGRC888)
 - 7m at 6.87g/t Au from 133m (OGGRC864)
- High-grade intercept in OGGRC872 at 152m is a demonstration of the deeper mineralised intersections returned from Southeastern Zone (SEZ). Gives confidence of the down dip and plunge continuity.
- Along strike OGGRC551 returned **16m at 36.86g/t Au** from 146m down hole

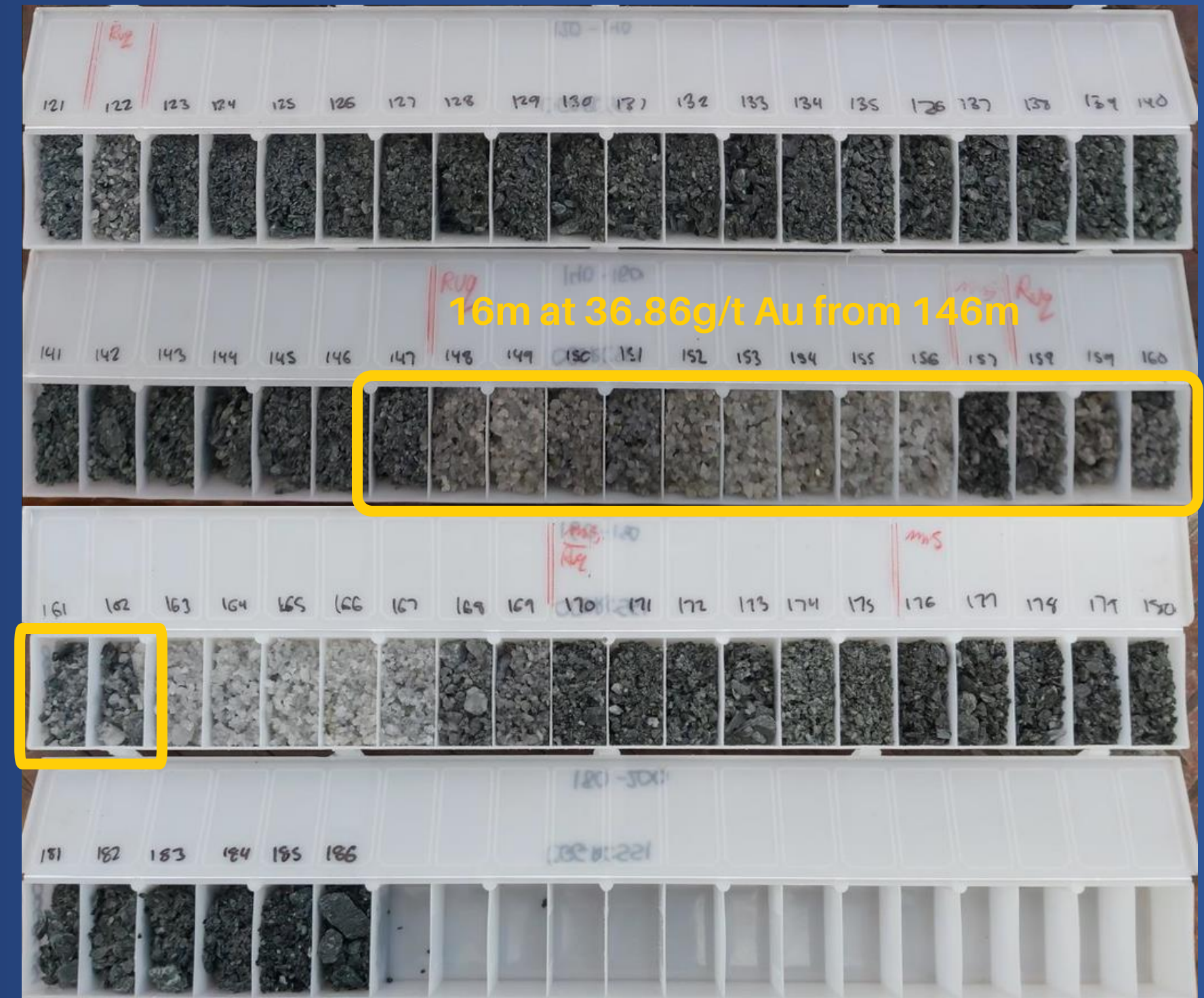


Crown Prince: Southeastern Zone Mineralisation



Southeastern Zone mineralisation at depth - OGGRC551 well below supergene levels

- Gold mineralisation occurs within structurally controlled quartz veins that dip steeply to the south-west (at Main Zone) and south-east (at Southeastern Zone)
- Carbonate wall rock alteration indicative of high-grade zones
- Several offset lodes in the Crown Prince Prospect
- These zones are modelled to be dilational jogs which have been refolded and offset by later deformational events
- Shallow drilling for pathfinder geochemistry with structural modelling has delivered solid results



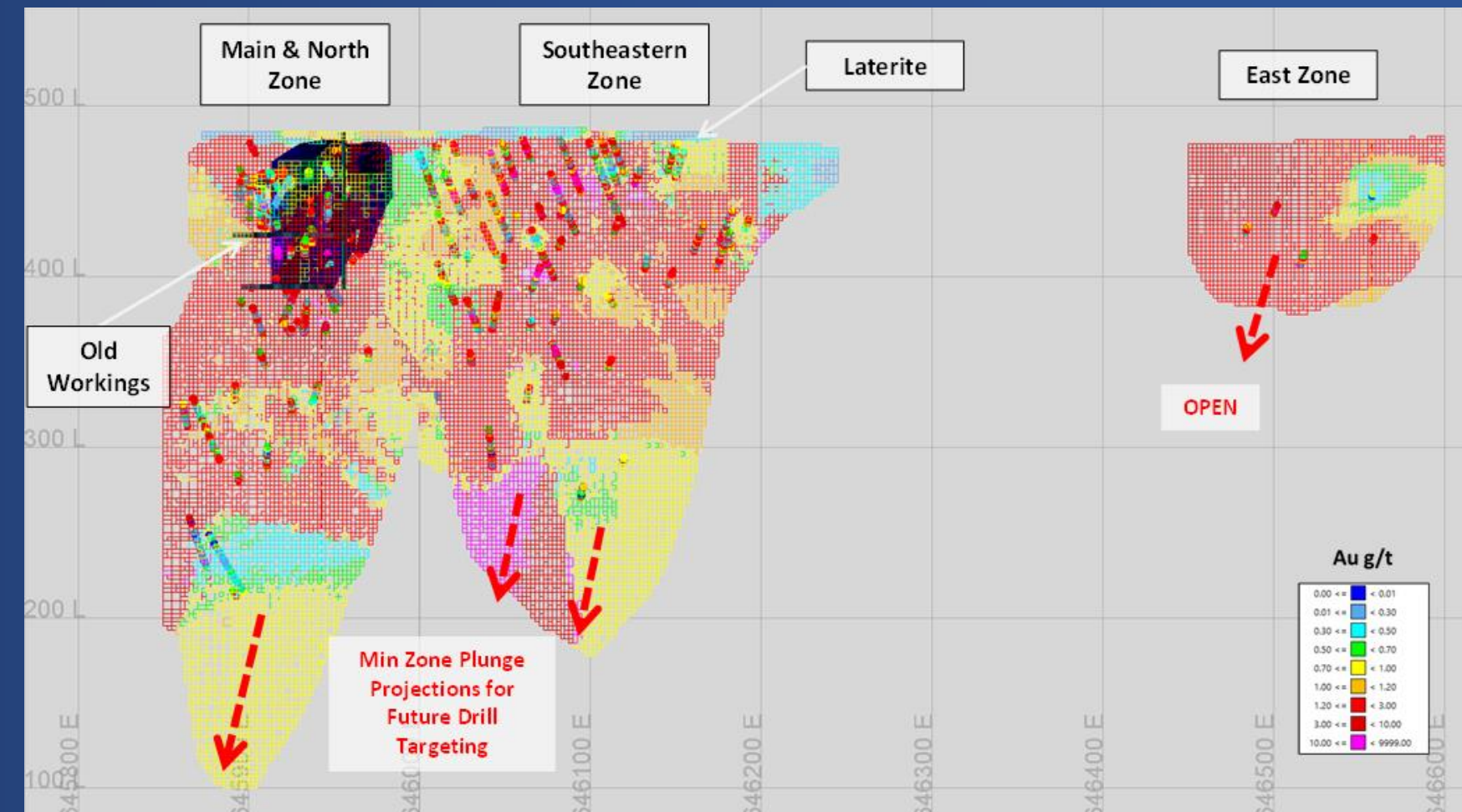
Crown Prince: Mineral Resource



Shallow, high-grade gold resource

- Indicated and Inferred Resource of 1.84Mt at 4.1g/t Au for 240koz , on a granted Mining Lease
 - Resources are shallow, representing strong open pit mining potential
 - Open along strike and down dip
 - +29km of RC and diamond drilling informs the MRE, <20% drilling more than 100m vertical depth
- **68% of ounces in the Indicated JORC category,** enhancing the geological understanding of Crown Prince
- **Maiden Resource at Southeastern Zone (SEZ) of 164koz at 5.2g/t Au (discovered in late 2022)**
- **Underground resource growth potential** at Southeastern and Main Zones
- **Near resource potential** at new mineralised zones at north-eastern end of SEZ and Crown Prince East (350m from SEZ)

Crown Prince (JORC 2012) Mineral Resource Estimate



Resource	Tonnes (Mt)	Grade (g/t Au)	Contained Gold (koz Au)
Indicated	1.09	4.7	163
Inferred	0.75	3.2	77
Total	1.84	4.1	240

Resources are reported at a 1.2g/t Au cut off grade

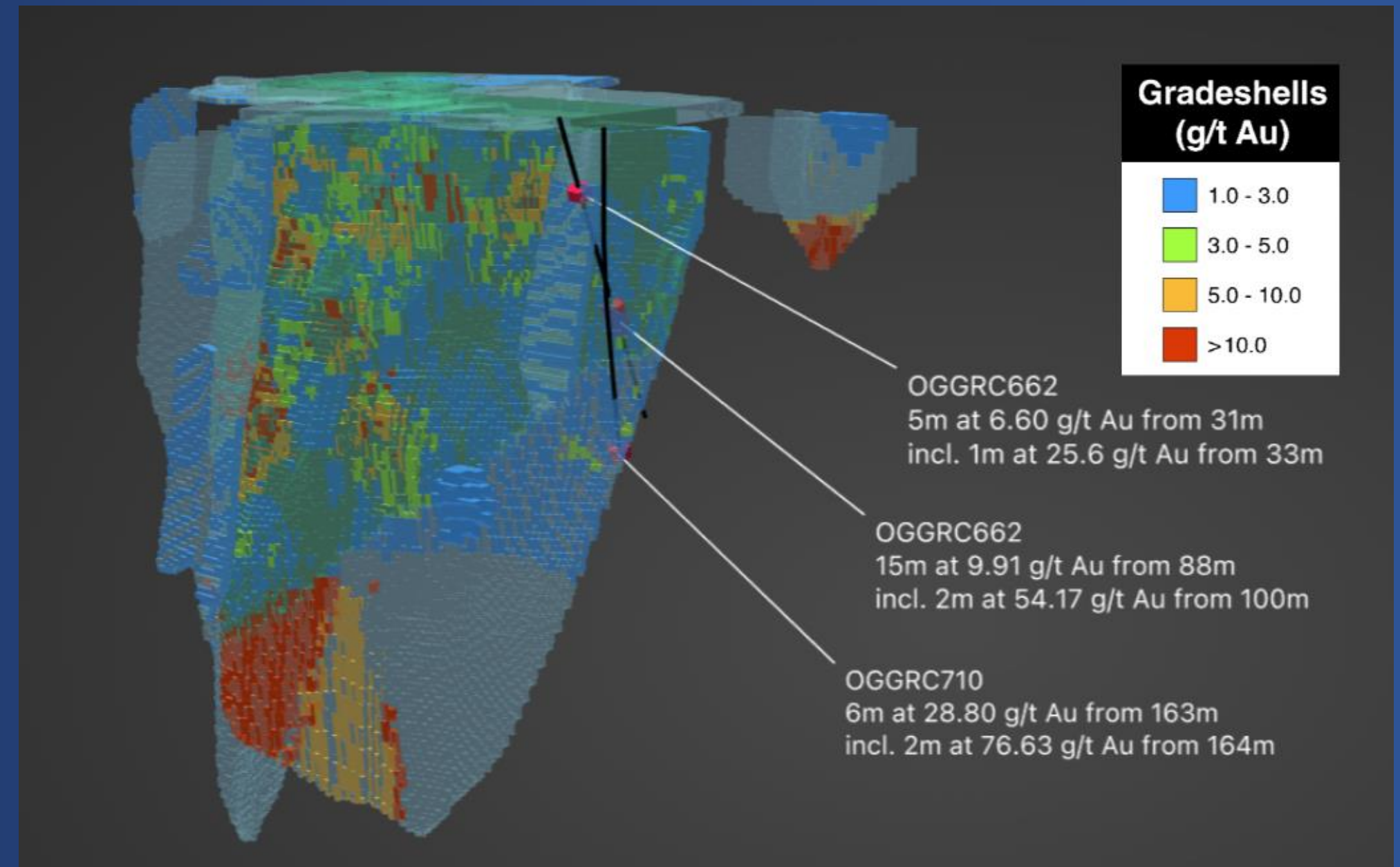
Crown Prince: Mineral Resource (cont'd)



Significant resource growth upside

- MRE was last published in February 2024
- New drilling has been completed and is being incorporated into a new release
- Resource growth expected from:
 - **Incorporating recent drilling results from SEZ** which show higher grades and thicker widths than previously interpreted (just within boundary of current resource block model)
 - **Extensional and infill drilling at SEZ** to better define high-grade mineralisation at depth
 - **Further resource definition drilling of new mineralised zones at north-eastern end of SEZ and Crown Prince East** (also sits on granted mining lease) to grow current resource footprint
 - **Further near resource drilling** surrounding SEZ and Crown Prince East

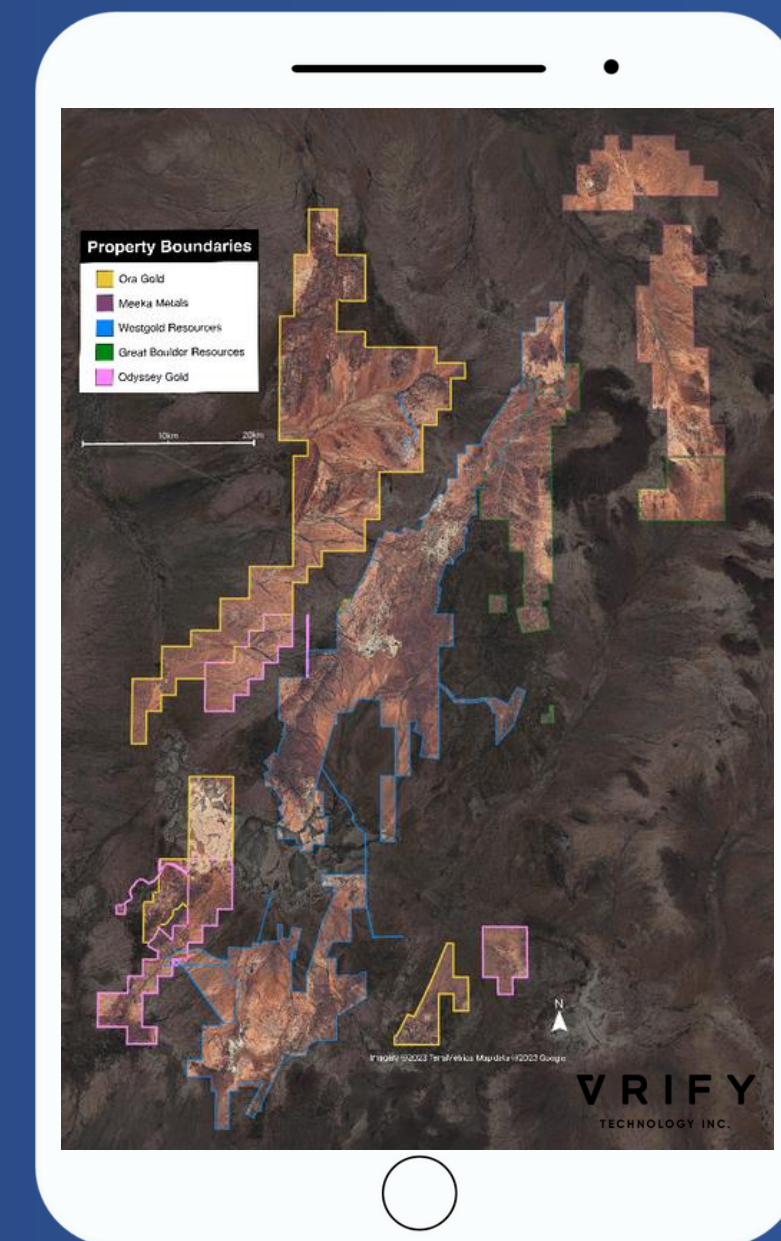
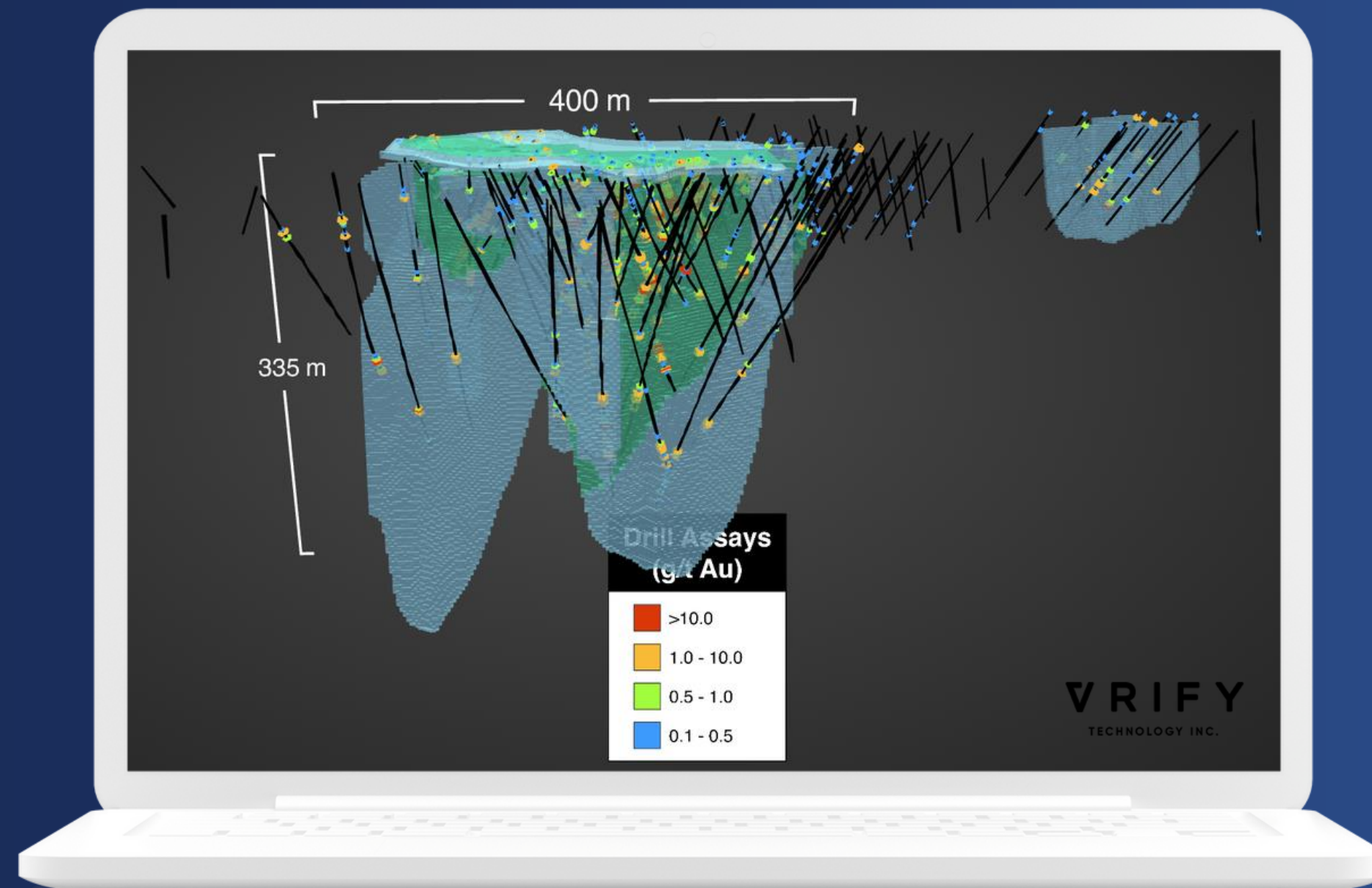
Other high-grade gold intersections extending SEZ deposit



3D Interactive Presentation



Refer to Ora's website to see our VRIFY 3D interactive presentation

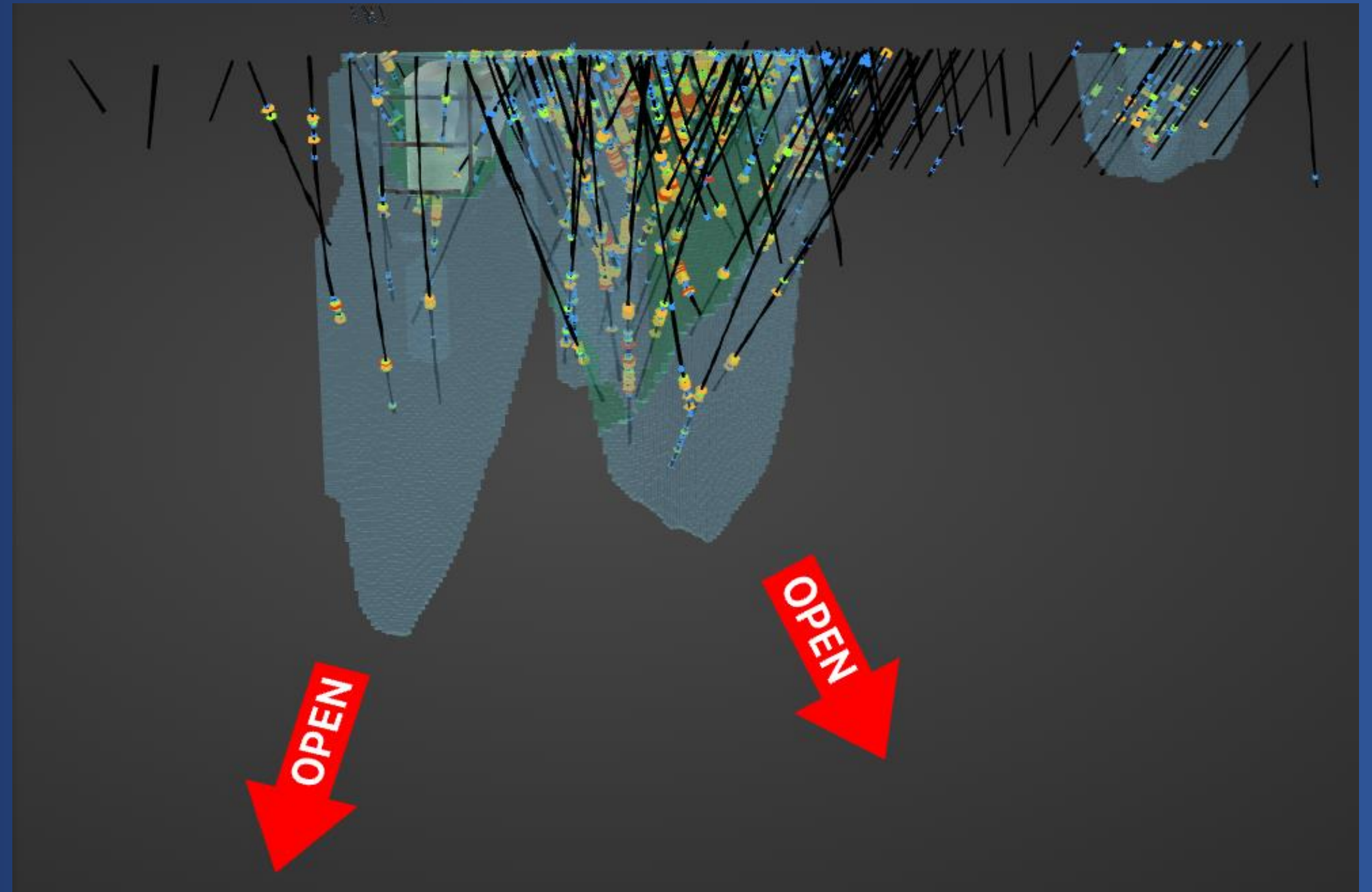


Crown Prince: Upside at Depth



Mineralisation open at depth

- Gold mineralisation occurs within structurally controlled quartz – carbonate veins
- These veins are relatively continuous along strike to the north-west and south-east (100's of metres) until they are offset by local north-south shear zones which are well understood
- Gold is associated with quartz veining and carbonate alteration in dilational jogs and in wall rock alteration zones
- Confirmed high-grade, free milling, oxide/supergene gold mineralisation to c. 80m
- Gold deposits in the Murchison goldfields can extend to 1km depth



Crown Prince: Metallurgical Testwork



Strong metallurgical performance from advanced test work

- High recovery of gold through gravity and cyanide leach test work
- High overall gold recovery rates ranging from 98.2 – 99.8%
- Gravity gold recoveries range from 66.6 – 90.5%
- Rapid leach kinetics show 90% gold recovery within 4 hours of testing through all samples
- Reduction in cyanide concentration (i.e. optimised) has a negligible impact upon recovery rates reducing operating and tailings management costs
- Strong positive reconciliation between estimated grades from drilling and gold produced from composites
- Further metallurgical and bulk testing to optimise Crown Prince through Bluebird results due shortly

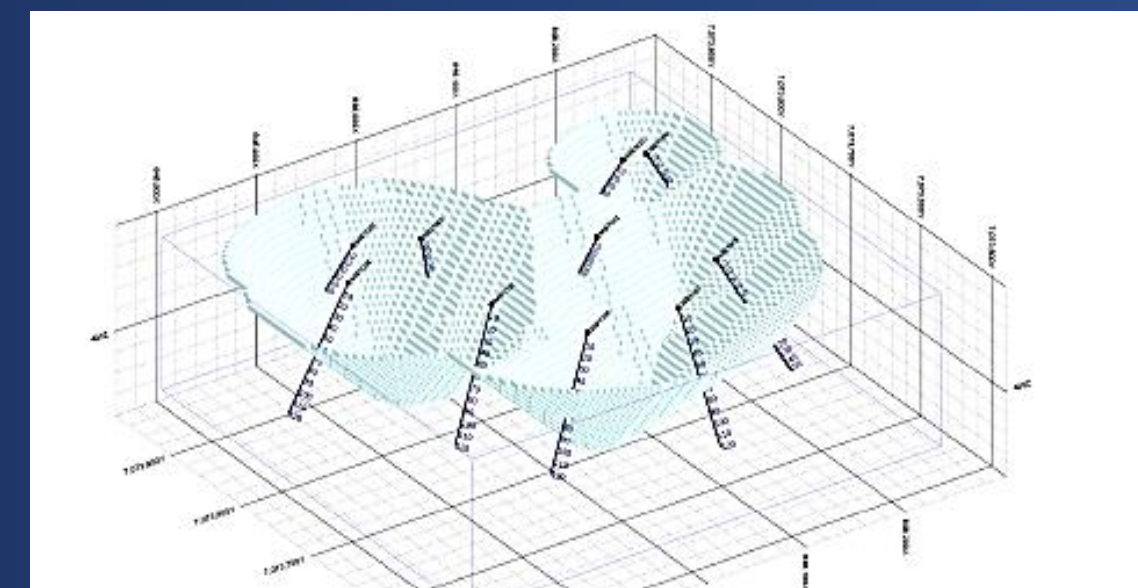


Crown Prince Workstreams



Rapidly advancing project development and mining proposal workstreams at Crown Prince

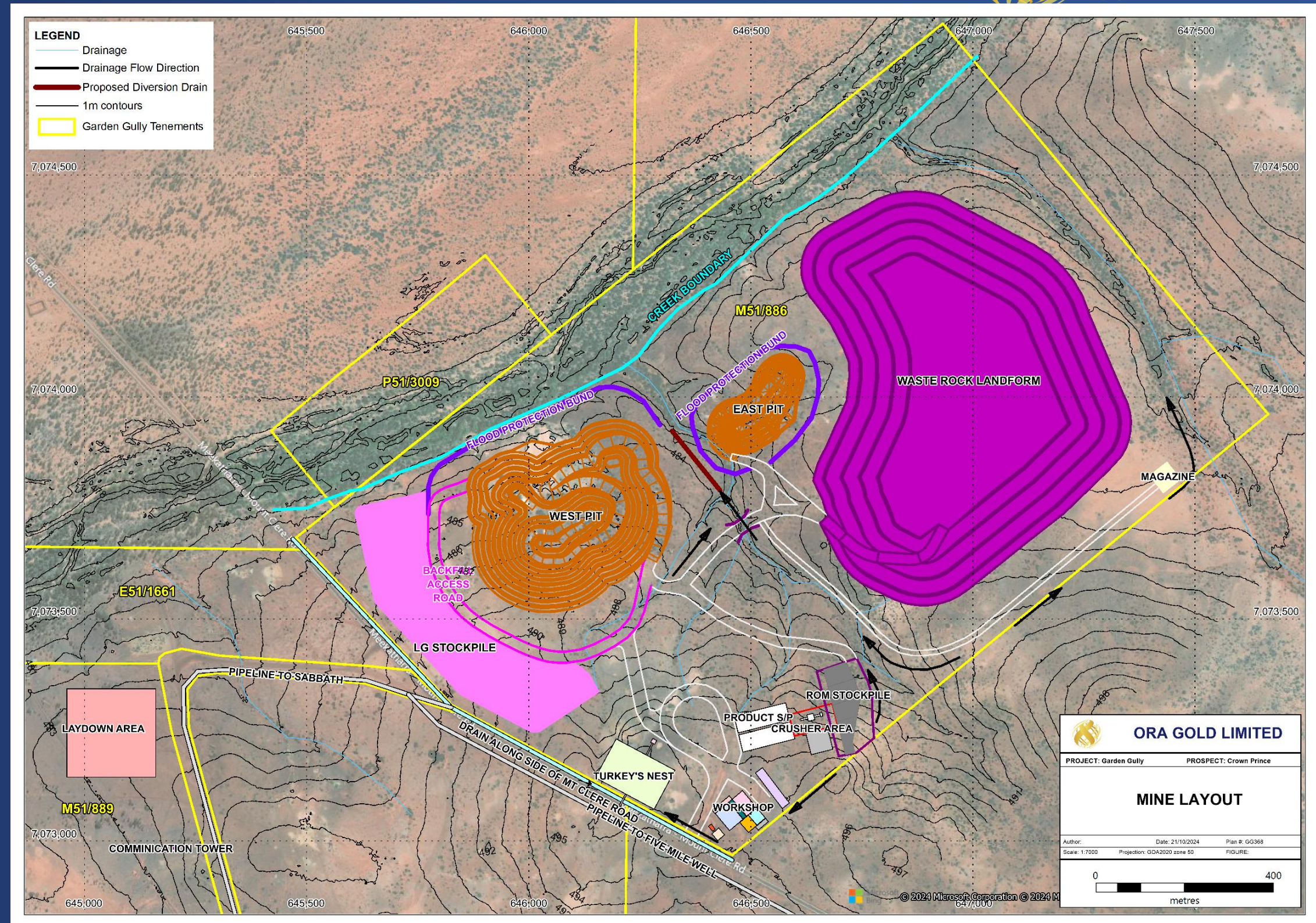
Item	Status
Mineral Resources	Sufficient for initial mine planning Infill drilling to convert inferred to indicated and measured categories
Geotechnical and Hydrogeological	Geotechnical aspects very well understood. 15 DD holes drilled into planned / conceptual open pit zone Flood modelling complete Dewatering field testing complete Dewatering modelling ongoing
Environmental and project permitting	Mining Proposal and Mine Closure Plan being drafted with submission expected in October MON2 - Project Management Plan well advanced WHS aspects and sub-management plans well advanced
Ore Reserves and Production Planning	Site layout designed, production schedule being finalised Project development timelines developed Projects team progressively being employed / engaged as consultants



Mine Layout

With many technical aspects now resolved the mine layout has been completed

- Key technical aspects resolved following the completion of:
 - Soils and Landform Assessment
 - Flora and Fauna Survey and Assessment
 - Waste Rock Characterisation
 - Waste Rock Landform Stability Assessment
 - Hydrological and Hydrogeological Assessment including aquifer testing
 - Geotechnical Modelling for pit wall angle design
 - Ongoing Stakeholder Consultation



Funding and Development Outlook



Since late May 2024 Ora has been working on pre-development activities readying the Crown Prince Prospect for production with ore to be sold to Westgold’s mill 33km away by road

- Westgold Bluebird mill has capacity for Crown Prince type ore
- Technical teams are working together for ore delivery, derisking and scheduling
- Ora is also working towards receiving the key approvals and permits required for production and ore sales to Bluebird:
 - Mining Proposal and Mine Closure Plan
 - MON2 (Previously a Project Management Plan)
 - Works Approval / Site Licence
 - Native vegetation clearing permit
- Ora de-risking the project ahead of production and has completed:
 - Geotechnical drilling to finalise pit design and wall angles
 - Hydrogeological drilling to model and plan for water management
 - Infill drilling to convert inferred resources in the planned open pit
 - Metallurgical sampling for optimising parcel quality delivery to Bluebird

Source of Funds - as released 30 May 2024	A\$m
Cash Balance (pre-placement, unaudited)	2.0
Strategic Placement	6.0
Total Sources	8.0
Use of Funds - as released 30 May 2024	A\$m
Crown Prince drilling and exploration	2.0
Crown Prince development workstreams	2.0
Regional drilling and exploration	1.0
Working capital and corporate costs	3.0
Total Uses	8.0

Timetable	Date
Announcement of Westgold Transaction	30 May 2024
Settlement of Strategic Placement	4 June 2024
Targeted execution of OPA and related agreements	Q3/Q4 CY 2024

Strategic Plan

Crown Prince



Build the project to scale

Continue drilling along strike, test underground extensions and delineate other near resource mineralised zones to advance further resource growth at Crown Prince



Advance development workstreams

Progress detailed technical programs, preliminary project development and mining proposal workstreams to advance Crown Prince into production



Commercialise Crown Prince

Progress towards an ore purchase agreement and other strategic collaboration initiatives with Westgold, and continue to methodically evaluate organic and inorganic growth options

Garden Gully Regional



Regional upside

Continue systematic regional exploration programs across Ora's commanding 677km² tenure package



Appendix A. Crown Prince MRE



Crown Prince (JORC 2012) Mineral Resource Estimate

Zone	Category	Tonnes (Mt)	Grade (g/t Au)	Contained Gold (koz Au)
Southeastern Zone	Indicated	0.75	5.3	129
	Inferred	0.23	4.6	35
	Total	0.99	5.2	164
Main & Northern Zone	Indicated	0.29	3.4	32
	Inferred	0.38	2.6	32
	Total	0.67	2.9	64
Other (Laterite, East)	Indicated	0.45	1.8	3
	Inferred	0.13	2.5	11
	Total	0.18	2.3	13
Total	Indicated	1.09	4.7	163
	Inferred	0.75	3.2	77
	Total	1.84	4.1	240

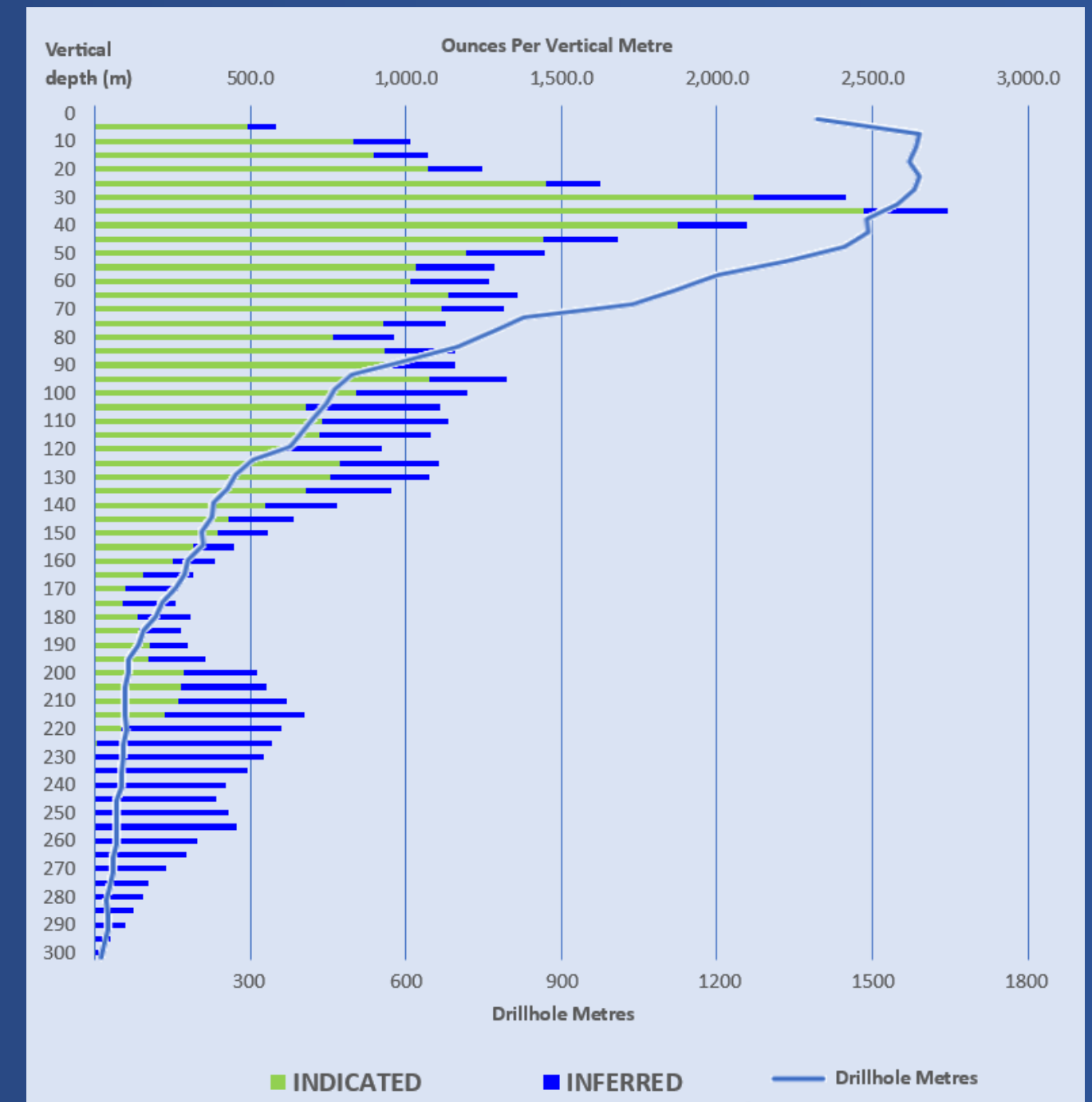
Notes

The Mineral Resources are produced in accordance with the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC 2012). For further details refer to Ora ASX Release dated 6 February 2024.

Note 1: Resources are reported at a 1.2g/t Au cut off grade.

Note 2: Due to the effects of rounding, the total may not reflect the sum of all components. Full CP statements on slide 20.

Ounces & drilling per vertical metre



Competent Person Statement



Exploration Results

The information contained in this Presentation that relates to Exploration Results are based upon, and fairly represent, information and supporting documentation compiled by Mr Costica Vieru, a Member of the Australian Institute of Geoscientists and a full-time employee of the Company. Mr Vieru has sufficient experience which is relevant to the style(s) of mineralisation and type(s) of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Vieru consents to the inclusion in this Presentation of the matters based upon the information in the form and context in which it appears.

Mineral Resources

The information contained in this Presentation that relates to Mineral Resources are based upon, and fairly represent, information and supporting documentation compiled by Mr Costica Vieru and Mr Brian Fitzpatrick. Mr Vieru is a Member of the Australian Institute of Geoscientists and a full-time employee of the Company. Mr Fitzpatrick is a Principal Geologist with Cube Consulting Pty Ltd and a Member of the Australasian Institute of Mining and Metallurgy, who has undertaken check validation and geo/statistical assessment of the data, then block modelled and estimated the tonnage and grade of the mineralisation, which was assessed by Mr Vieru for appropriate cutoff grade and to confirm resource categorisation. The Competent Persons have sufficient experience which is relevant to the style(s) of mineralisation and type(s) of deposit under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". All consent to the inclusion in this Presentation of the matters based upon their input into the information in the form and context in which it appears. All material assumptions and technical parameters underpinning the mineral resources have not materially changed.

CONTACT

Alex Passmore | CEO

(08) 9289 6927

info@ora.gold

www.ora.gold

Level 2, 5 Ord St

West Perth WA 6005

