IMUGENE

Developing Cancer Immunotherapies

ASX: IMU

DEVELOPING CANCER IMMUNOTHERAPIES

May, 2024

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Developing Cancer Immunotherapies

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INVESTMENT HIGHLIGHTS

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Developing Cancer Immunotherapies

MARKET CAPITALISATION AS OF 30 APRIL 2024 A$637M

CASH AS OF 31 MARCH 2024 A$114.1M

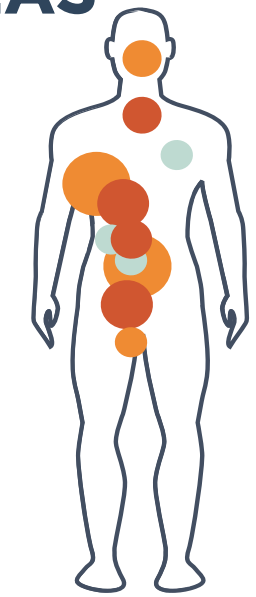
4 PLATFORM TECHNOLOGIES

Allo CAR T Cell Therapy
CF33 Oncolytic Virus
onCARlytics
B Cell Immunotherapy

Azer-Cel Research Center in Durham, North Carolina

DISEASE AREAS

Blood cancers (DLBCL)
Breast (TNBC)
Lung (NSCLC)
Gastric
Gastroesophageal
Colorectal (CRC)
Melanoma
Head and Neck
Hepatocellular
Pancreatic
Glioblastoma (GBM)
Bile Tract Cancer



4 CLINICAL STUDIES

azer-cel Ph1b DLBCL (FDA IND)
VAXINIA: Ph1 Solid Tumours (FDA IND)
onCARlytics: Ph1 Solid Tumours (FDA IND)
PD1-Vaxx: Ph2 neoPOLEM

LONG-LIFE PATENT PORTFOLIO

IMUGENE CLINICAL EXECUTIVE TEAM

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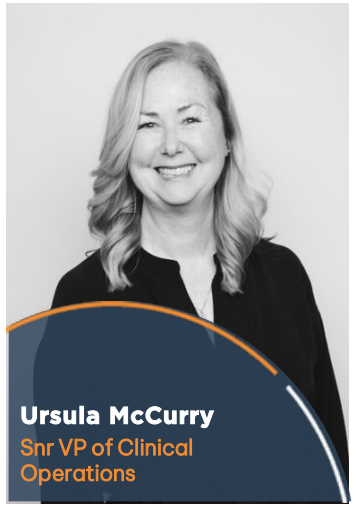
Over 150 years of combined experience in Clinical Development
13 FDA Approved Drugs to market

Genentech
A Member of the Roche Group
EXELIXIS®
Roche
gsk

IMMUNE-ONC therapeutics
Bellicum
Genentech
A Member of the Roche Group
AMGEN
EXELIXIS®

celularity®
Kite
A GILEAD Company
Roche
illumina®
Genentech
A Member of the Roche Group



AMUNIX™
Genentech
A Member of the Roche Group
EXELIXIS®
SuperGen

Fate THERAPEUTIC
Lyell
JUNO THERAPEUTICS
Genentech
A Member of the Roche Group

WindMIL THERAPEUTICS®
Bristol Myers Squibb
AMGEN
NOVARTIS
Celgene

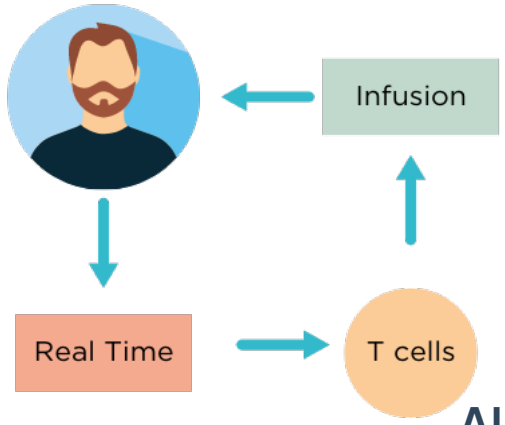
Allo CAR T Cell Therapy
IMUGENE

AZER-CEL CD19 ALLOGENEIC CAR T CELL THERAPY

THE FUTURE OF CELL THERAPY IS OFF THE SHELF (ALLOGENEIC) CAR T

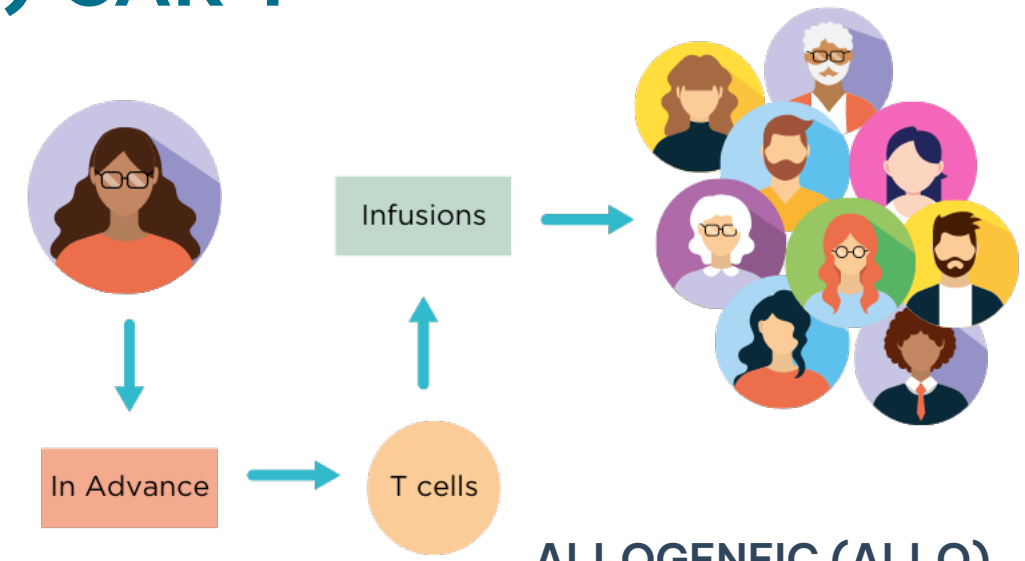
Allo CAR T Cell Therapy
IMUGENE

Patients shouldn't have to wait for treatment



AUTOLOGOUS (AUTO)

- Auto CAR Ts are made from the patient's own T-cells cells. Limited patient access (highly personalized)
- Long and complex manufacturing process and wait time (requires leukapheresis* and often extra chemotherapy treatment until cells are ready)
- High manufacturing costs
- Variable potency due to health of patients own T cells



ALLOGENEIC (ALLO)

- Allo CAR Ts are made from a universal donor. Broad patient access (multiple patients from a single batch)
- Can be mass produced, available on demand and off-the-shelf immediately (no leukapheresis* and no bridging treatment required). **Ready when you need them.**
- More efficient and cost-effective manufacturing
- Healthy donor cells engineered for potency and persistence

*Leukapheresis is a process where your blood passes through a machine that takes out the white blood cells and returns all the other blood cells and plasma back into the bloodstream

AZER-CEL HAS MEANINGFUL CLINICAL ACTIVITY IN B CELL MALIGNANCIES

Allo CAR T Cell Therapy
IMUGENE

84 patients treated with azer-cel

61

Non-Hodgkin lymphoma (NHL) Patients

58% ORR[1] | 41% CR[2]

+

23

B-Cell lymphoblastic leukaemia (B-ALL) Patients

61% ORR | 61% CR/CRi

All Doses / All LD* Regimens

1. ORR – Overall Response Rate
2. CR – Complete Response
*lymphodepletion
Note: Based on Patients Evaluable for Efficacy

AZER-CEL HAS THE POTENTIAL TO BE A NEW STANDARD OF CARE

High response rates and durability

Allo CAR T Cell Therapy
IMUGENE

84 blood cancer patients treated with azer-cel : 61 patients with Non-Hodgkin lymphoma (NHL); 23 patients with B-Cell acute lymphoblastic leukaemia (B-ALL)

Across All Subjects
All Doses / All LD* Regimens

61
NHL Patients

18
Patients

CAR T Relapse Pts

83% Overall Response Rate

61% Complete Response Rate
55% Duration of Response ≥ 6-months[1]

*Median duration in ≥ 6-month responders is 431 days

Note: Based on Patients Evaluable for Efficacy
[1]N=11 patients evaluable for > 6 months duration on response, 6 durable responders past 6 months or longer with 431 (> 1 year) median days on response; DoR measured from D0
*lymphodepletion

DIFFUSE LARGE B-CELL LYMPHOMA IS AN AGGRESSIVE TYPE OF NON-HODGKIN LYMPHOMA

- B-cells become cancerous and grow uncontrollably
- Most common type of non-Hodgkin lymphoma (80,500 cases/year)
- Most common in people over 50
- Fast growing and needs rapid treatment
- Relapsed/refractory DLBCL has a high unmet medical need

HOW IS DLBCL TREATED TODAY?

Allo CAR T Cell Therapy
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~30,000 New Cases in the U.S. Annually (2020 – SEER)

1st line

R-CHOP (Combination Chemotherapy[1])

2nd line

High dose chemo w/ stem cell transplant or standard chemo. Auto CD19 CAR T cell therapies: Yescarta (Gilead), Kymriah (Novartis), Breyanzi (BMS)

3rd line

No standard of care – for auto CAR T relapse patients[2]

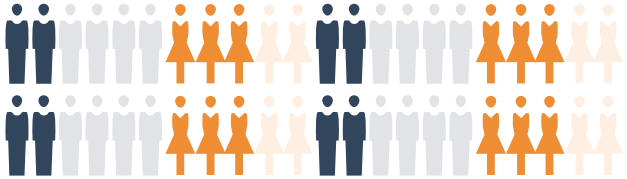
~60% of patients are cured with R-CHOP (Combination Chemotherapy*)	~6,000 patients become eligible for 2nd line; 20-25% of these patients are cured	60-65% of patients treated with auto CD19 CAR T relapse	Pool of post CAR T patients needing next line therapy expected to grow as auto CAR T therapies continue to penetrate in earlier lines of therapy

[1]Rituximab, Cyclophosphamide, Doxorubicin Hydrochloride (Hydroxydaunomycin), Vincristine Sulfate (Oncovin), Prednisone
[2]COLUMVI® received conditional accelerated marketing authorisation in 2023 for 3L+ DLBCL

CD19 AUTOLOGOUS CAR T RELAPSE MARKET IS LARGE AND GROWING

Allo CAR T Cell Therapy
IMUGENE

YESCARTA Breyanzi KYMRIAH® (tisagenlecleucel) Dispersion for IV infusion



~85%

of patients continue to express CD19 the target of azer-cel

In our prospective data, patients continue to have antigen positive disease[1]

60-65%

of patients currently treated with autologous CD19 CAR T will relapse[2]

By 2025

Global CAR T relapse patient pool is expected to grow ~4x as autologous CAR T drugs become the SOC

Estimate total Global G8 markets to be ~18k patients per year[3]

Azer-cel has the potential to be a blockbuster drug in DLBCL CAR T relapsed patients

Note: Retrospective Literature states that 12-28% of patients have antigen negative relapse (CD19-)

1. Precision Internal Clinical Data;
2. Estimated from ZUMA 1 and ZUMA 7 EFS rates;
3. G8 includes US, Japan, Canada and EU5 assuming equal access to CAR T therapies; market research, CancerMPac

PHASE 2 TRIAL ASSUMPTIONS (POTENTIAL REGISTRATIONAL/TO MARKET)

Potential registrational trial (FDA approval) to start upon completion of the Phase 1B trial. Dependent on acceptable CR rate and durability of CR

Population: Relapse after auto-CART in DLBCL patients

Positive FDA guidance on the potential registrational trial

~35+ sites in the U.S.: Phase IB trial currently conducted at Moffit, COH, Karmanos, U Minnesota, Rhode Island, Cornell, Columbia

Drug product for Phase 1B confirmatory trial completed

Drug material manufactured in North Carolina by Kincell Bio

Duke Health
Moffitt Cancer Center
Masonic Cancer Center, University of Minnesota
The Ohio State University
City of Hope

IMUGENE AND KINCELL BIO PARTNERSHIP

Allo CAR T Cell Therapy
IMUGENE

Kincell Bio acquired Imugene's North Carolina manufacturing facility

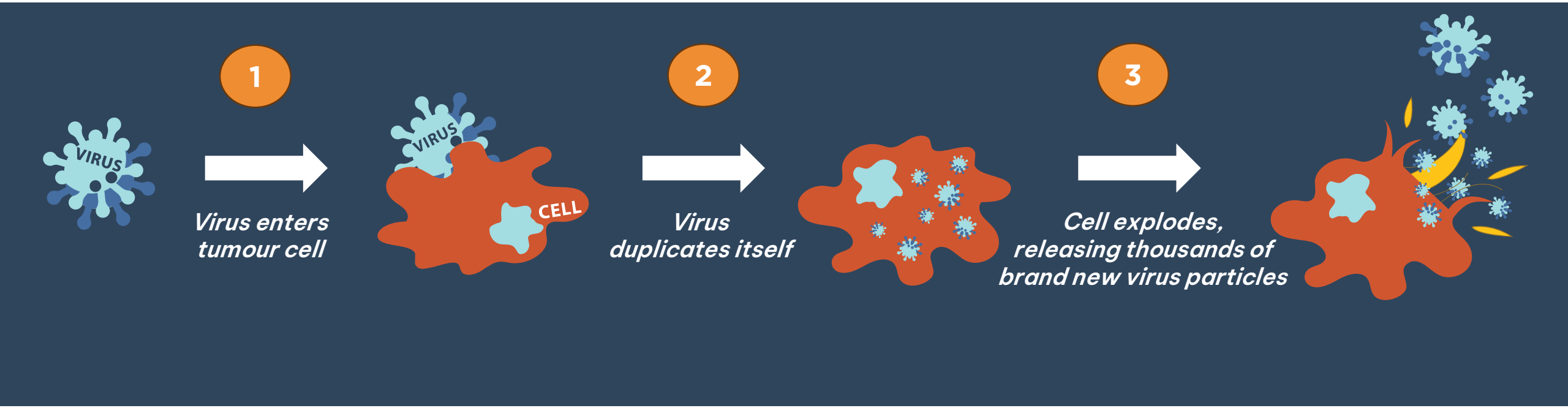
- Imugene retains rights to azer-cel
- Imugene will receive up to $6M USD in upfront and milestone-driven payments over 3 years
- Imugene will recognize $32M USD in staff cost reductions, manufacturing efficiencies and overhead savings over the next 3 years
- Kincell will manufacture Imugene's azer-cel clinical trial supply

kincell

CF33 ONCOLYTIC VIRUS

CF33 CAN INFECT AND SELECTIVELY KILL TUMOR CELLS

CF33 Oncolytic Virus
IMUGENE



Engineering enhancements

- Infect and kill only cancer cells
- Carry payloads to increase killing

Multiple ways to kill cancer cells

- Direct killing
- Activation of immune cells to kill cancer cells
- Priming the tumour environment to enhance immune response[1]

Precedent for approval

- Tvec approved in the United States for skin cancer (2015)
- Oncorine approved in China for head and neck cancer (2005)
- Delytact approved in Japan for brain cancer (2021)

TME: tumour microenvironment
1: *Ribas et al., Cell 170:1109, 2017*

OUR PHASE 1 MAST STUDY HAS ENROLLED WELL

CF33 Oncolytic Virus
IMUGENE

FDA U.S. [illegible] ADMIN[illegible]
FAST TRACK Designation

Dose Administration (Parallel Groups)

n=52-100 patients

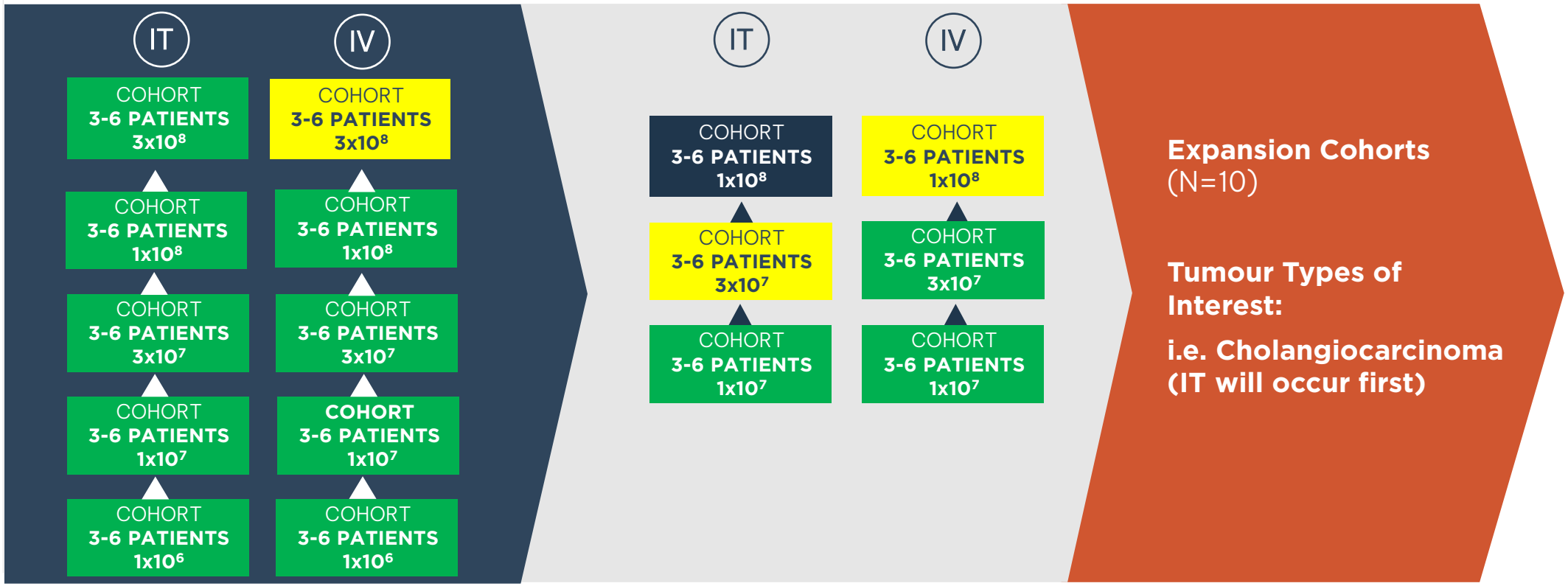
IT

Intratumoural (IT) Administration
Metastatic and Advanced Solid Tumours

IV

Intravenous (IV) Administration
Metastatic and Advanced Solid Tumours

Site Location: USA, AUS



PHASE 1 MAST (METASTATIC ADVANCED SOLID TUMOURS) TRIAL - ENCOURAGING EARLY SIGNALS

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- The Phase I trial treats advanced cancer patients intravenously (IV) or intratumourally (IT) with CF33-hNIS (VAXINIA) alone, or in combination with pembrolizumab in multiple solid cancers
- 47 heavily pre-treated patients have been dosed to date (24 April 2024*), of which 40 patients have been evaluated, meaning they received at least their first scan at day 42
- Nearly half of the evaluable patients (**48%**) have remained on treatment for more than 3 months, representing significant disease control; 3 monotherapy patients have remained on treatment for over 200 days
- During dose escalation, 1 patient with bile tract cancer who failed 3 prior treatments achieved a complete response (CR), which has continued for almost 1.5 years (532 days); 2 patients with melanoma achieved partial responses (PRs), and 17 patients achieved stable disease (SD) while in the trial
- The MAST trial continues to advance and has progressed to higher dose cohorts
- Bile tract cancer expansion trial opened and is expected to enroll approximately 10 patients; preliminary early data is expected in the second half 2024
- The trial is recruiting across 8 sites in the US and 2 sites in Australia
- The company received US FDA Fast Track Designation for bile tract cancer in November 2023, which allows for faster review

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A FACILITY OF ST VINCENT'S HEALTH AUSTRALIA

Karmanos CANCER INSTITUTE

City of Hope®

HIGHLANDS ONCOLOGY

Cancer Center

HUNTSMAN CANCER INSTITUTE UNIVERSITY OF UTAH

*Preliminary enrollment update; data and number of evaluable patients subject to change with full statistical analysis

FDA U.S. FOOD & DRUG ADMINISTRATION

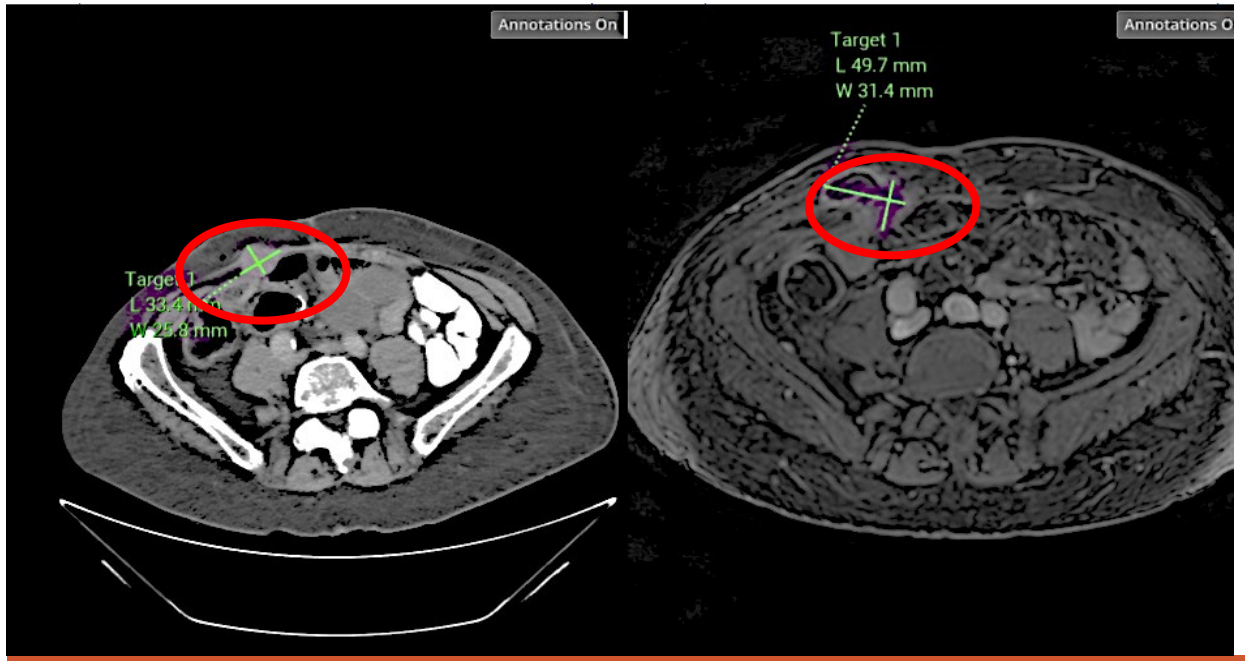
First Patient Dosed May 2022

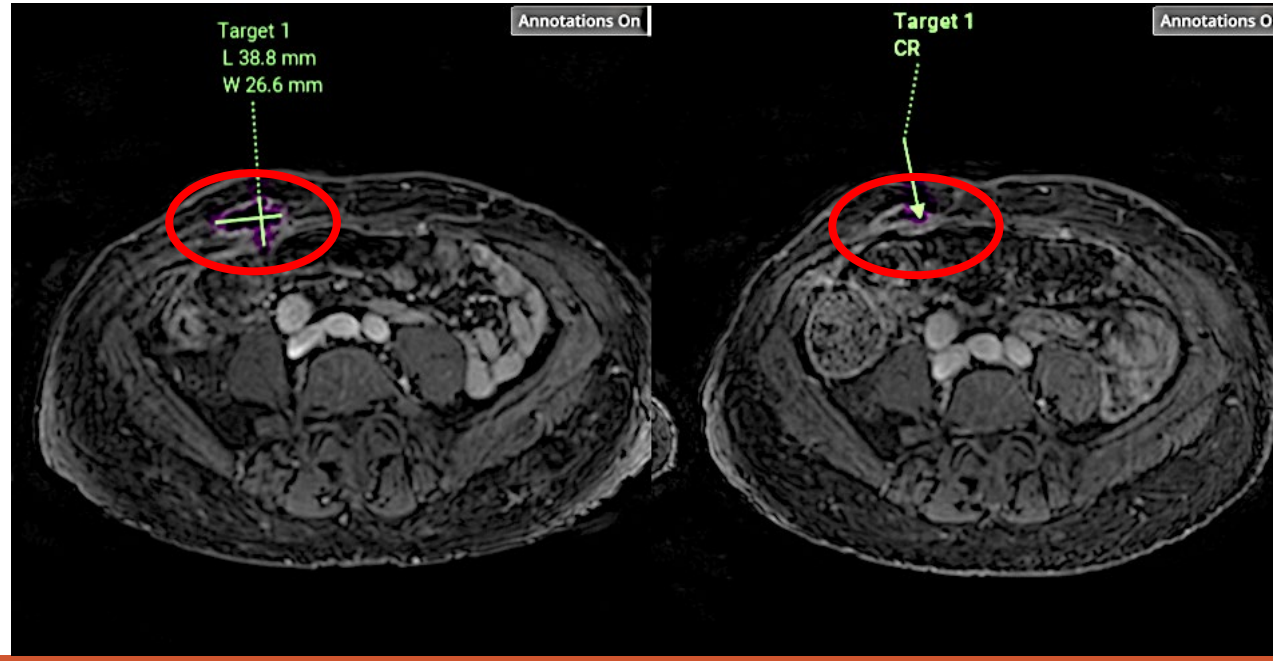
Identify: Recommended Phase 2 Dose (RP2D) – Monotherapy and Combination
Based on: Safety, Immunogenicity, Tumour Response

TURNING COLD TUMOURS HOT

CF33 Oncolytic Virus
IMUGENE

Complete Remission after Pseudoprogression (immune activity) in a Monotherapy patient with a cold tumour (bile tract cancer)





Baseline scan
Start of the Trial

Second scan
Pseudoprogression
(Tumour looks to have grown due to immune activity)

Third scan
Decreased size

Fourth scan
Complete Remission

This patient had received 3 prior lines of chemotherapy and was PD-L1 negative with no response prior to CF33

onCARIytics
IMUGENE

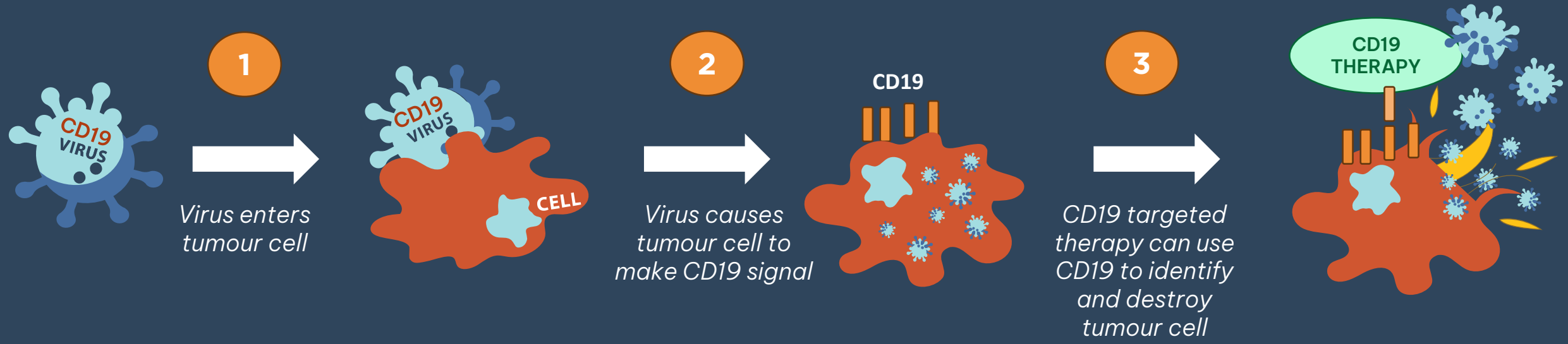
ONCARLYTICS FOR SOLID TUMORS

VARIETY OF APPROVED CD19 DRUGS ONLY FOR BLOOD CANCERS

onCARlytics IMUGENE

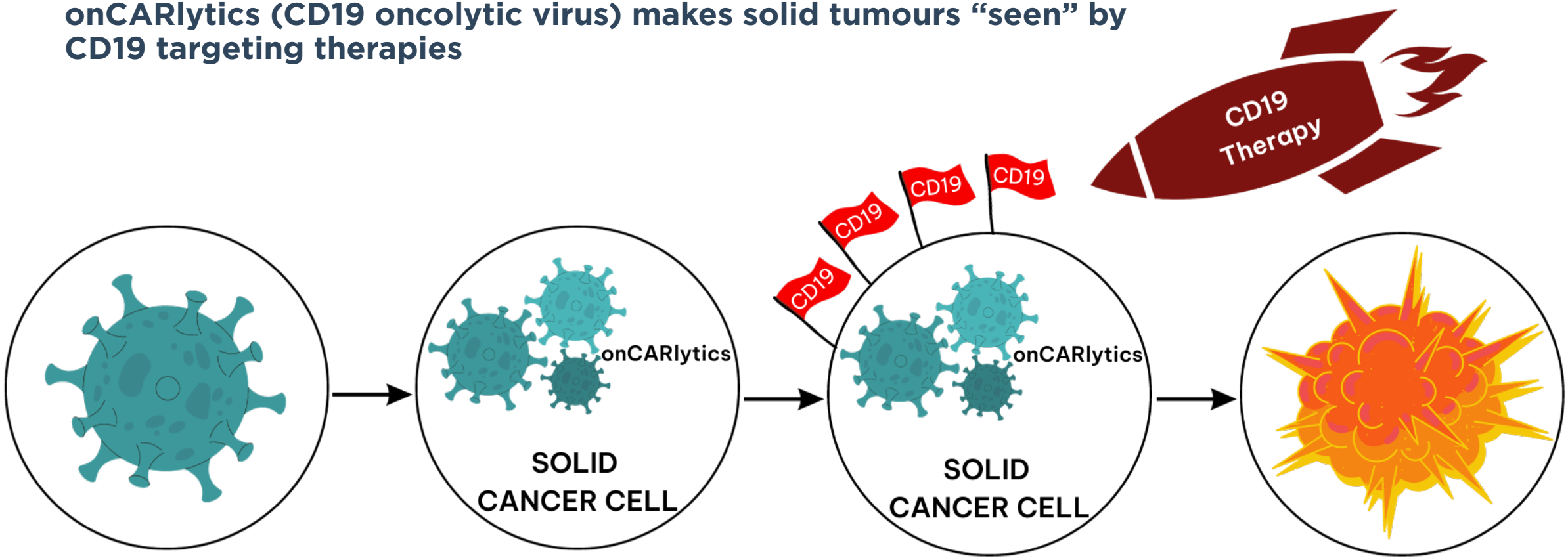
- Many blood cancers such as leukemia and lymphoma have a common protein, called CD19, on the surface of their cells
- When you modify a patient's T Cells to "see" the CD19 signal, the T cell becomes laser focused on only targeting CD19, and ignores the patient's healthy cells

- Solid cancers like breast, lung, gastric, colon, etc. don't have a common target such as CD19, on their cell surface
- The holy grail in CAR T therapy is to find a CAR T which works in solid tumours (90% of cancer market)
- Imugene's onCARlytics technology seeks to overcome this challenge in solid cancers



HOW DOES ONCARLYTICS WORK?

onCARlytics (CD19 oncolytic virus) makes solid tumours “seen” by CD19 targeting therapies



1. onCARlytics infects cancer cells

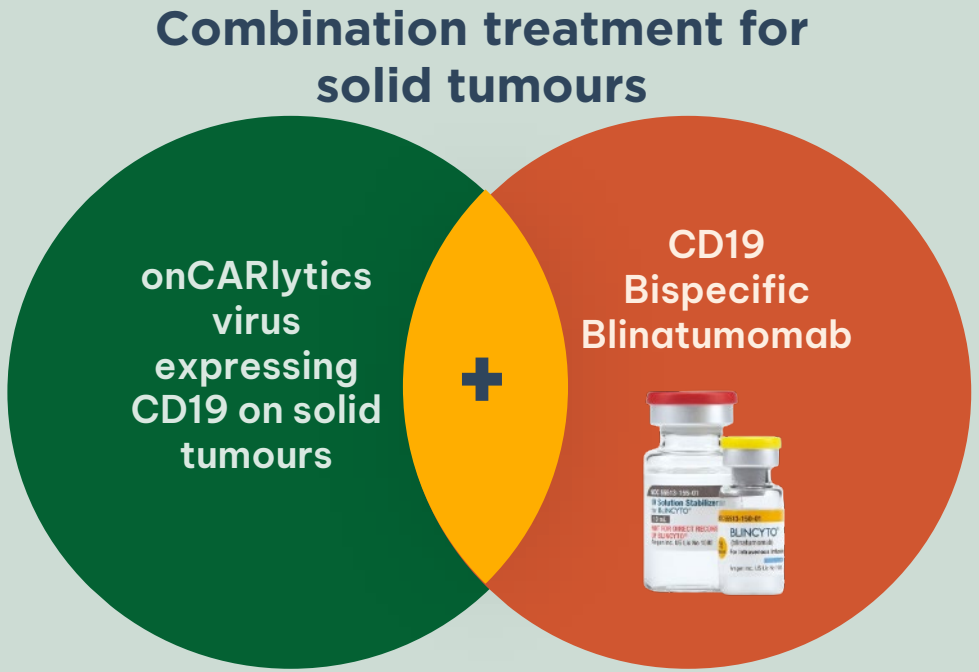
2. onCARlytics replicates and produces CD19 on the cell surface enabling CD19 cell targeting

3. Cancer cell death leads to onCARlytics viral particle release. The combination stimulates the immune system to attack

4. Released onCARlytics viral particles infect surrounding cancer cells

PHASE 1 OASIS TRIAL

- Phase 1 trial designed to treat with onCARlytics (CF33-CD19) alone, or in combination with Blinatumomab (bispecific antibody targeting CD19) and either dosed IV or IT in metastatic advanced patients across multiple solid tumours
- First IT and IV patient dosed (ovarian cancer) at City of Hope in October 2023 and February 2024 respectively
- Many CD19 approved drugs, which could become preferred partners to combine with onCARlytics (~90% of cancer)
- The Cohort Review Committee (CRC) observed no safety issues in the onCARlytics monotherapy lead-in trial
- Combination with OnCARlytics and Blinatumomab now open
- Phase 1 planned for ~10 sites in the U.S. in ~40-45 patients with advanced solid tumours
- Preliminary early combination data are expected in the 4Q 2024



U.S. FOOD & DRUG ADMINISTRATION

First Patient Enrolled, Oct 2023 | Identify: Recommended Phase 2 Dose (RP2D) – Monotherapy and Combination
Based on: Safety, Immunogenicity, Tumour Response

VARIETY OF APPROVED THERAPIES AVAILABLE FOR COMBINATION WITH ONCARLYTICS

onCARlytics IMUGENE

onCARlytics can become the preferred partner for CD19 therapies in solid tumours (~90% of cancer market)

Combination Opportunities

- Azer-cel (allo CD19 CAR T)
- Autologous CD19 CARTs
- Bispecific antibodies targeting CD19
- Antibody-drug Conjugates (ADC)
- Monoclonal Antibodies (MABs)

COMPANY	FIRST FDA APPROVAL	TARGET	APPROVED CANCERS
KYMRIAH (tisagenlecleucel) NOVARTIS	2017	CD19 Auto CAR T	B-ALL, DLBCL
YESCARTA (axicabtagene ciloleucel) Kite A GILEAD Company	2017	CD19 Auto CAR T	DLBCL, R/R FL
TECARTUS (brexucabtagene autoleucel) Kite A GILEAD Company	2020	CD19 Auto CAR T	R/R MCL
Breyanzi (lisocabtagene maraleucel) Bristol Myers Squibb	2021	CD19 Auto CAR T	DLBCL
MONJUVI tafasitamab-cxix morphosys	2020	CD19 Monoclonal Antibodies (MAbs)	DLBCL
uplizna inebilizumab-cdon HORIZON	2020	CD19 MAbs	NMOSD
BLINCYTO (blinatumomab) AMGEN	2014	CD19-CD3 Bispecific MAbs	ALL
zynlonta loncastuximab tesirine-lpyl ADC THERAPEUTICS	2021	CD19 Antibody- drug conjugate (ADC)	B-Cell Lymphoma

AZER-CEL OFFERS ONCARLYTICS AN IN-HOUSE COMBINATION APPROACH FOR SOLID TUMOURS

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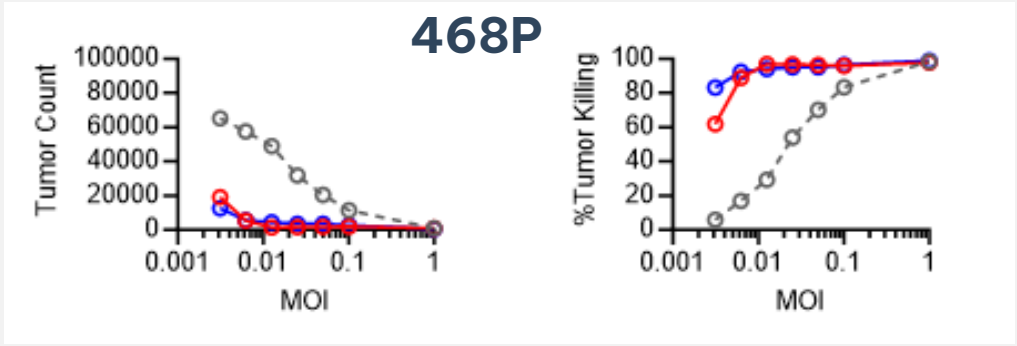
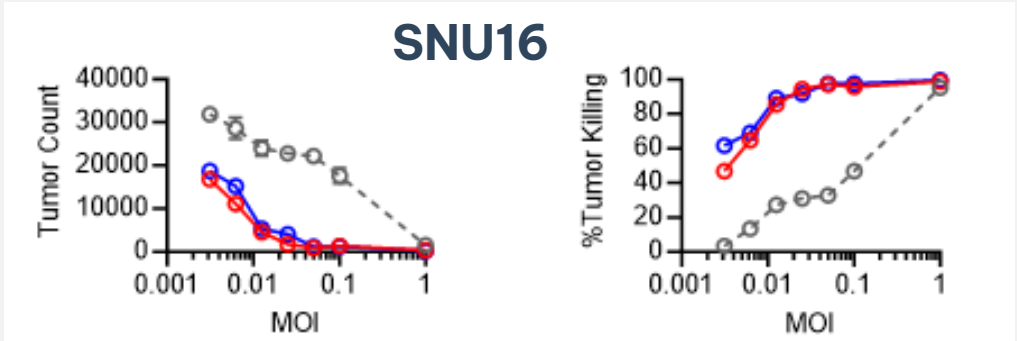
•Azer-cel in combination with onCARlytics demonstrated sustained, robust activity against multiple tumour types

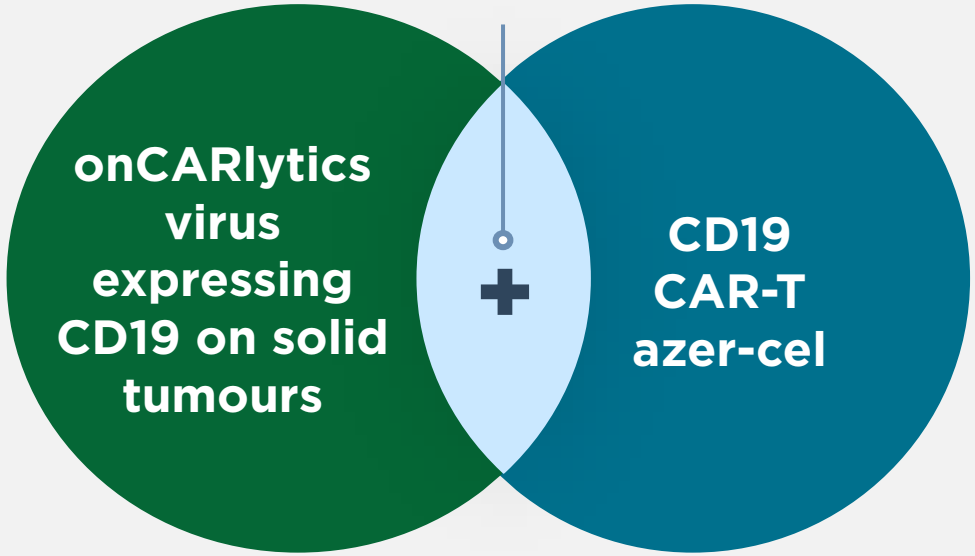
•100% killing of Triple Negative Breast Cancer (468P) and Gastric (SNU16) Cancer lines was observed compared to controls at 72 hours





MOCK
Autologous CD19
Azer-cel

Combination treatment for solid tumours



B-CELL IMMUNOTHERAPIES

PD1-VAXX PH2 NEOPOLEM NEOADJUVANT (PRE-SURGERY) IST IN MSI-HIGH COLORECTAL CANCER (CRC)

B Cell Immunotherapy
IMUGENE

Site Locations:
AUS & UK

Patient: n= 44

Inoperable, MSI-High CRC

Sites in feasibility:
- 6 in AUS
- 4 in UK

Neoadjuvant Treatment

Days 1 - 29

3 doses PD1-Vaxx

Surgery

Within 3 weeks of last dose

Follow Up

Outcomes:
- **Safety**
- **Major Pathological Response**
- **Objective Response Rate**
- **Disease Free Survival**
- **Overall Survival**

First Patient Enrolled Planned: 1H 2024 | Objectives: Tumour response, safety, immunogenicity

KEY CATALYSTS FOR THE NEXT 12-18 MONTHS

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H1 2024

- **PD1-VAXX:** FPI Neo-POLEM (Phase 2 MSI-H CRC)
- **ONCARLYTICS:** FPI IT and IV Combo Cohort 2
- **VAXINIA:** IT Mono Bile Tract Expansion Open

H2 2024

- **VAXINIA:** IT Expansion Open other indication
- **AZER-CEL:** Preliminary early DLBCL Phase 1b data update
- **ONCARLYTICS:** Early IT and/or IV Combo data

2025

- **AZER-CEL:** DLBCL Phase 1b data updates
- **AZER-CEL:** Target regulatory meeting with FDA
- **ONCARLYTICS** + **AZER-CEL** FDA IND and FPI in solid tumours
- **AZER-CEL:** expansion into additional blood cancers (Phase 1 Expansion Cohort)
- **VAXINIA:** Phase 2 FPI
- **VAXINIA:** Phase 2 Interim Data Read out
- **VAXINIA:** IP & IA Phase 1 FPIs
- **ONCARLYTICS:** Data update and trial expansion
- **PD1-VAXX:** NeoPOLEM (Phase 2 MSI-H CRC) update

Key:

FPI, First Patient In, **MSI-H:** Microsatellite Instability High, **Combo:** Combination Therapy **Mono:** Monotherapy, **DLBCL:** Diffuse Large B-Cell Lymphoma, **IA:** Intra-arterial, **IP:** Intraperitoneal, **IT:** Intratumoural, **IV:** Intravenous

WHY IMUGENE?

Value Proposition for Investors

Advanced Portfolio with multiple shots on goal. **Leader in developing allogeneic CAR T cell therapy**

Experienced management team with over 150 years of combined experience in drug development & approvals

Ongoing clinical trials in blood cancer and diverse solid tumours with multiple value inflection points

Robust cash runway; prudent use of funds to protect and conserve cash resources with prioritized programs

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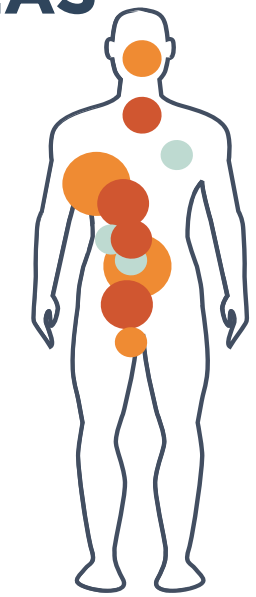
Bile Tract Cancer



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LONG-LIFE PATENT PORTFOLIO

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ASX:IMU

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