



JMM **Tribeca** 
JANE MORGAN MANAGEMENT

CHINESE NEW YEAR

2024

INVESTOR LUNCH



THURSDAY, 8 FEB 2024

12:00 PM

NEPTUNE PALACE RESTAURANT

GATEWAY BUILDING , LEVEL 1, SYDNEY

Media Partner:

STOCKHEAD



JMM

JANE MORGAN MANAGEMENT

JMM delivers over 17 years' experience as investor relations and media communications advisors, with an award-winning team of account directors, copywriters, creatives, designers and digital marketers to provide ASX listed companies with a full suite of traditional and digital services, facilitating more effective communications with shareholders and investors.

Tribeca 

Tribeca's Nuclear Energy Opportunities Strategy is a wholesale unit trust with quarterly application windows and invests in the equity and debt of companies involved in the nuclear energy industry with a key focus on the uranium sector.

Portfolio Manager Guy Keller runs the only dedicated uranium sector strategy in Australia and is one of only a handful globally. The strategy has been running for 7 years and has generated returns of ~600% net of fee since inception.

The fund maintains material equity positions in a number of ASX listed Uranium companies and has helped cornerstone more than \$1bn of equity raised in Australia.

STOCKHEAD

Australia's leading news website covering emerging companies

In today's challenging media landscape, emerging companies face significant hurdles in obtaining quality media coverage. Publications are often stretched thin and prioritize coverage of larger, more established businesses. Consequently, investors struggle to access consistent and engaging information about stocks beyond the ASX200.

Stockhead is here to bridge that gap by offering the widest distribution for ASX small cap companies via its own platform and dedicated sections in The Australian and other News Corp mastheads, connecting emerging companies with investors seeking high-return investment prospects. Stockhead's platform is specifically tailored to cater to the needs of today's fast-paced mobile audience, ensuring convenient and accessible information sharing.



COMPANIES PRESENTING

ASX:LLI



Loyal Lithium (ASX:LLI) is a North American focused lithium led battery minerals company with projects in the Tier 1 jurisdiction of the Northwest Territories, Canada, James Bay Lithium District in Quebec, Canada and Nevada, USA. Through the systematic exploration of its projects, the Company aims to delineate JORC compliant resources, creating value for its shareholders.



Adam Ritchie
CEO

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ASX:MMC



Mitre Mining Corporation Limited (ASX:MMC) recently acquired the Cerro Bayo Silver-Gold Project in Chile granting the Company ownership of a high-grade, ready-to-operate silver-gold mine in a premier mining region equipped with over A\$150 million worth of infrastructure. This project boasts an existing resource base of 24.7 million ounces of silver equivalent at 206g/t. It offers significant exploration potential with numerous undrilled high-grade surface veins, showcasing grades up to 34,421g/t silver and 169g/t gold, alongside a 6,000m drilling campaign aimed at resource expansion.



Ray Shorrocks
Executive Director

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ASX:CBE



Cobre Limited is a copper exploration growth company with prospective projects in Botswana and Western Australia.

Cobre Limited (via its wholly-owned subsidiary Cobre-Kalahari) controls approximately 5,348 km² of tenements within the Kalahari Copper Belt (KCB) in Botswana. The KCB is regarded as one of the most prospective areas globally for copper exploration by the US Geological Survey (USGS), with a number of copper-silver deposits currently under development by both Sandfire Resources and Cupric Canyon Capital.



Martin Holland
Executive Chairman

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ASX:BSN



Basin Energy (ASX:BSN) is exploring for high grade uranium across three highly prospective projects within the heartland of the world's largest uranium producing district of Canada's Athabasca basin. The company is well funded and has an active exploration program including drilling which is scheduled to commence in mid Feb 2024 at the Geikie project.



Pete Moorhouse
Managing Director

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At Litchfield Minerals our mission is to be a pioneering critical minerals (Copper, Uranium, Tungsten, Manganese) exploration company committed to delivering cost-effective, innovative, and sustainable exploration solutions.



Matthew Pustahya
Managing Director

We aim to unlock the full potential of critical mineral resources while minimising environmental impact, ensuring the longevity and affordability of this essential metal for future generations. Our dedication to cutting-edge technology, responsible practices, and stakeholder collaboration drives us to continuously redefine the industry standards and deliver value to our investors, communities, and the world."

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ASX:HAR



Haranga Resources is an African focused multi-commodity company. The Company's most advanced project is the Saraya uranium project in Senegal, previously owned by Uranium giant Orano (previously Aрева) and which has in excess of 65,000 m of historical drilling. In addition, Haranga owns the gold-prospective Ibel-South permit in Senegal within the prolific Kenieba Inlier of the Birimian Formation, where more than 40 Moz of gold has been discovered. Both projects are serviced from its well-established 40-man exploration camp.



Peter Batten
Managing Director

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ASX:CXU



Cauldron Energy Limited (ASX: CXU) is an exploration and development company focussed on identifying and exploring for minerals critical to a cleaner planet. Cauldron has a diversified portfolio of projects in Australia and has already achieved exploration success at its Yanrey Uranium Project which hosts the Bennet Well resource with a global Uranium Resource of 38.9 Mt at 360 ppm eU308 (JORC 2012).



Jonathan Fisher
CEO

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Spinnaker Resources is a pre IPO uranium focussed explorer in the Northern Territory situated in a newly discovered extension of the highly endowed Westmoreland uranium field which hosts over 80 know uranium occurrences. The geological setting has evidence of significant metal endowment and is located on the confluence of three significant regional faults including the Emu fault which hosts the Glencore owned Macarthur River mine. With high grade uranium, and copper potential evidenced by historical drilling and a decade of science based fieldwork Spinnaker is drill ready with enormous upside potential!



Wayne Rossiter
CEO

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NOTES

Loyal Lithium Limited (ASX: LLI)

Mitre Mining Corporate (ASX:MMC)

Cobre Limited (ASX:CBE)

Basin Energy (ASX: BSN)

Litchfield Resources (Upcoming IPO - proposed code: LMS)

Haranga Resources (ASX:HAR)

Cauldron Energy Limited (ASX:CXU)

Spinnaker Resources (Upcoming IPO)

Additional notes:



OUR PAST EVENTS



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